**VBA122001: Registration Certificate on public offering of bonds of Vietnam Bank for Agriculture and Rural Development in 2024**

On June 28, 2024, Vietnam Bank for Agriculture and Rural Development announced Official Dispatch No. 108/GCN-UBCK on the Registration Certificate for public offering of bonds as follows:

‎‎Article 1. Issue Registration Certificate for public offering of bonds for:

Vietnam Bank for Agriculture and Rural Development

* English name of the Company: VIETNAM BANK FOR AGRICULTURE AND RURAL DEVELOPMENT
* Abbreviated name: Agribank;
* Head office: No. 02 Lang Ha Street, Thanh Cong Ward, Ba Dinh District, Hanoi City, Vietnam;
* Business Registration Certificate one-member limited company No. 0100686174 issued by Hanoi Authority for Planning and Investment, first registered on February 26, 2004, registered for the 15th change on January 11, 2024;
* Charter capital: VND41,268,833,001,584.

‎‎Article 2. Public offering of bonds of Vietnam Bank for Agriculture and Rural Development according to the the following contents:

1. Securities type: Non-convertible bonds, not guaranteed by assets of Vietnam Bank for Agriculture and Rural Development without warrants, satisfy the conditions to be included in tier 2 capital according to the current provisions of law;
2. Bond par value: VND100,000/bond
3. Total number of bonds registered to be offered: 100,000,000 bonds
4. Total value of bonds registered to be offered at par value: VND10,000,000,000,000
5. Distribution time: Within 90 days from the effective date of the Registration Certificate for public offering of bonds;
6. Distribution method: According to the plan stated in the Prospectus;
7. issuance consulting organization: Agribank Securities Corporation

‎‎Article 3. Vietnam Bank for Agriculture and Rural Development, organizations and individuals participating in the documentation process must comply with Vietnamese law, regulations on securities, stock markets and the content in the Certificate, at the same time, are responsible before the law for the accuracy, truthfulness, and completeness of the dossier.

‎‎Article 4. This Certificate takes effect from the date of its signing.

‎‎Article 5. This Certificate is prepared in five originals: 01 copy issued to Vietnam Bank for Agriculture and Rural Development, 02 copies kept at the State Securities Commission, 01 copy sent to Hanoi Stock Exchange and 01 copy sent to Vietnam Securities Depository and Clearing Corporation./.