**VND122014: Official Dispatch on adjusted strike price and warrant conversion rate of bond code CMWG2318**

On June 28, 2024, VNDIRECT Securities Corporation announced Official Dispatch No. 559/2024/CV-VNDS as follows:

Issuer: VNDIRECT Securities Corporation

Warrant name: Warrant MWG.VND.M.CA.T.2023.1

Warrant code: CMWG2318

Underlying securities code: MWG

Warrant type: [x] Purchase [ ] Sell

Type of implementation: European

Payment method for exercising rights: Cash payment (VND)

Term: 08 months

Maturity date: July 22, 2024

Adjustment date: June 28, 2024

Reason for adjustment: Mobile World Investment Corporation - Securities code: MWG pays dividends in 2023 in cash according to Notice No. 1169/TB-SGDHCM dated June 18, 2024 of the Ho Chi Minh City Stock Exchange

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| Former exercise price | (1) | VND42,000 |
| Former conversion rate | (2) | 6:1 |
| Non-adjusted reference price of the underlying assets on the ex-dividend date | (3) | VND63,400 |
| Adjusted reference price of the underlying assets on the ex-dividend date | (4) | VND62,900 |
| New exercise price | (5)=(1)x[(4)/(3)] | VND 41,669 |
| New conversion rate | (6)=(2)x[(4)/(3)] | 5.9527:1 |