

NGÂN HÀNG TMCP PHÁT TRIỂN TP.HCM

HCMC DEVELOPMENT J. S COMMERCIAL BANK

Số: 1077/2024/CV-HDBank

V/v: Công bố Nghị quyết của HĐQT về việc chi trả cổ tức năm 2023 bằng tiền mặt và triển khai tăng vốn điều lệ

Announcement of Resolutions of BOD on the 2023 cash dividend payment and increasing charter capital

CỘNG HÒA XÃ HỘI CHỦ NGHĨA VIỆT NAM

THE SOCIALIST REPUBLIC OF VIETNAM

Độc lập - Tự do - Hạnh phúc

Independence – Freedom - Happiness

Tp. Hồ Chí Minh, ngày 02 tháng 07 năm 2024

Ho Chi Minh City, July 02, 2024

**CÔNG BỐ THÔNG TIN TRÊN CÔNG THÔNG TIN ĐIỆN TỬ
CỦA ỦY BAN CHỨNG KHOÁN NHÀ NƯỚC VÀ SGDK TP.HCM**

**DISCLOSURE OF INFORMATION ON WEB PORTALS OF
THE STATE SECURITIES COMMISSION AND HO CHI MINH CITY STOCK EXCHANGE**

Kính gửi: - Ủy ban Chứng khoán Nhà Nước

To: State Securities Commission

- Sở Giao dịch Chứng khoán TP.HCM

Ho Chi Minh City Stock Exchange

- | | |
|---|--|
| - Tên tổ chức | : NGÂN HÀNG TMCP PHÁT TRIỂN TP.HCM (HDBANK) |
| - Name of organization | : Ho Chi Minh City Development Joint Stock Commercial Bank |
| - Mã chứng khoán | : HDB |
| - Securities code | : HDB |
| - Địa chỉ trụ sở chính | : 25 bis Nguyễn Thị Minh Khai, P. Bến Nghé, Q. 1, Tp.HCM |
| - Head office address | : 25 Bis Nguyen Thi Minh Khai, Ben Nghe Ward, District 1, HCMC |
| - Điện thoại | : (028) 62 915 916 |
| - Telephone | : (028) 62 915 916 |
| - Người được ủy quyền công bố thông tin | : Phạm Văn Đầu – Giám đốc Tài chính |
| - Authorized person to disclose information | : Pham Van Dau – Chief Financial Officer |
| - Loại thông tin công bố | : (X) 24 giờ |
| - Type of disclosed information | : (X) 24 hours |

Nội dung công bố thông tin:

Contents of disclosed information:

Thực hiện nghĩa vụ báo cáo, công bố thông tin của công ty niêm yết theo Thông tư số 96/2020/TT-BTC ngày 16/11/2020 của Bộ Tài chính, Ngân hàng TMCP Phát triển TP.HCM (HDBank) công bố:

In compliance with the obligation of information disclosure by listed companies stipulated in Circular No. 96/2020/ TT-BTC dated 16/11/2020 of the Ministry of Finance, Ho Chi Minh City Development Joint Stock Commercial Bank announces:

- Nghị quyết của Hội đồng Quản trị số 350/2024/NQ-HĐQT ngày 02/07/2024 về việc thực hiện chi trả cổ tức năm 2023 bằng tiền mặt với tỷ lệ 10% trên mệnh giá;
Resolution of Board of Directors No. 350/2024/NQ-HDQT dated July 02, 2024 on the 2023 dividend payment in cash at the rate of 10% of par value;
- Nghị quyết của Hội đồng Quản trị số 351/2024/NQ-HĐQT ngày 02/07/2024 về việc tăng vốn điều lệ HDBank năm 2024.
Resolution of Board of Directors No. 351/2024/NQ-HDQT dated July 02, 2024 on the increase of HDBank's Charter Capital in 2024.



Thông tin này được công bố trên trang thông tin điện tử của HDBank tại đường dẫn:

The information will be published on HDBank's website at:

Đường dẫn tiếng Việt: <https://www.hdbank.com.vn/vi/investor/thong-tin-nha-dau-tu/quan-he-co-dong/cong-bo-thong-tin-thong-tin-khac>

English Link: <https://www.hdbank.com.vn/en/investor/thong-tin-nha-dau-tu/quan-he-co-dong/cong-bo-thong-tin-thong-tin-khac>

HDBank đính kèm các Nghị quyết này và cam kết các thông tin công bố trên đây là đúng sự thật và hoàn toàn chịu trách nhiệm trước pháp luật về nội dung các thông tin đã công bố.

HDBank attaches herewith the Resolutions and commits that the information stated above is true and takes full responsibilities legally for the contents of the information disclosed.

Nơi nhận:

Recipients:

- Ủy ban Chứng khoán Nhà nước
- State Securities Commission
- Sở Giao dịch Chứng khoán Tp.HCM
- Ho Chi Minh City Stock Exchange
- Lưu: Văn thư
- Filed: BOD's Secretary

NGÂN HÀNG TMCP PHÁT TRIỂN TP.HCM
HCMC DEVELOPMENT J.S.COMMERCIAL BANK

GIÁM ĐỐC TÀI CHÍNH
CHIEF FINANCIAL OFFICER



PHẠM VĂN ĐÀU



No.: 350/2024/NQ-HDQT

Ho Chi Minh City, July 2, 2024

RESOLUTION

Ref: the 2023 dividend payment in cash

THE BOARD OF DIRECTORS OF HO CHI MINH CITY DEVELOPMENT JOINT STOCK COMMERCIAL BANK

- Pursuant to the Law on Credit Institutions and guiding documents;
- Pursuant to the Law on Securities 2019 and guiding documents;
- Pursuant to the Law on Enterprises 2020 and guiding documents;
- Pursuant to the Resolution No. 07/2024/NQ-DHDCD dated April 26, 2024 of the General Meeting of Shareholders of Ho Chi Minh City Development Joint Stock Commercial Bank (HDBank) on the plan on 2022 profit distribution and dividend payment;
- Pursuant to the Proposal of the Chief Executive Officer on the plan to pay 2023 dividend and to increase Charter Capital in 2024;
- Pursuant to the Minutes of counting Board Members' written votes dated June 26, 2024,

HEREBY RESOLVES:

Article 1. To approve the implementation of 2023 dividend payment in cash as follows:

- **Subjects to be distributed and distribution ratio:** Shareholders named on the list of shareholders at the record date would be entitled to receive cash dividends at the rate of 10% of par value (each shareholder would receive VND 1,000 per share).
- **The Record date** for establishing the list of shareholders entitled to receive cash dividends (**tentatively**): **July 15, 2024.**
- **Payment date (tentatively): July 31, 2024.**
- **Payment method:**
 - + **For deposited shares:** Shareholders would receive cash dividends at Depository Members where depository accounts have been opened.
 - + **For undeposited shares:** Shareholders would receive cash dividends at HDBank's transaction points nationwide on weekdays (Working hours: from 07:30 to 16:30 days from Monday to Friday).

In case a shareholder wishes to receive dividends by bank transfer, such shareholder should specify the receiving bank account for HDBank to make the transfer.

Article 2. To assign and authorize to the Chief Executive Officer to direct relevant Department to carry out procedures with competent authorities according to regulations, proactively adjust the record date, payment date (if necessary) to ensure the dividend payment schedule, in compliance with laws and regulations of HDBank.

Article 3. This Resolution takes effect from the signing date.

Members of the Board of Directors, Board of Management, relevant Units and individuals are responsible for the implementation of this Resolution.

Recipients:

- Board of Supervisors,
Internal Audit Dept.;
- As Article 3;
- Website HDBank – Investors;
- Filed at the BOD Office.

**FOR AND BEHALF OF
THE BOARD OF DIRECTORS
CHAIRMAN**

(Signed and sealed)

KIM BYOUNGHO

No.: 351/2024/NQ-HDQT

Ho Chi Minh City, July 2, 2024

RESOLUTION

Ref: the increase of HDBank's Charter Capital in 2024

THE BOARD OF DIRECTORS OF HO CHI MINH CITY DEVELOPMENT JOINT STOCK COMMERCIAL BANK

- Pursuant to the Law on Credit Institutions and guiding documents;
- Pursuant to the Law on Securities 2019 and guiding documents;
- Pursuant to the Law on Enterprises 2020 and guiding documents;
- Pursuant to the Resolution No. 07/2024/NQ-DHDCD dated April 26, 2024 of the General Meeting of Shareholders of Ho Chi Minh City Development Joint Stock Commercial Bank (HDBank) on the plan on 2022 profit distribution and dividend payment; 2024 dividend payment plan;
- Pursuant to the Resolution No. 08/2024/NQ- DHDCD dated April 26, 2024 of HDBank's General Meeting of Shareholders on the plan to increase Charter Capital in 2024;
- Pursuant to the Proposal of the Chief Executive Officer on the plan to pay 2023 dividend and to increase Charter Capital in 2024;
- Pursuant to the Minutes of counting votes of Board Members' written votes dated June 26, 2024,

HEREBY RESOLVES:

Article 1. To approve an increase of up to **VND 6,025,101,220,000** (*In words: Six trillion twenty five billion one hundred and one million two hundred and twenty thousand Vietnamese Dong*) to the Charter Capital of Ho Chi Minh City Development Joint Stock Commercial Bank (HDBank).

The expected Charter Capital upon the completion of the Charter Capital increase in 2024 is **VND 35,101,422,540,000** (*In words: Thirty-five trillion one hundred and one billion, four hundred twenty two million, five hundred and forty thousand Vietnamese Dong*)

Article 2. To implement the plan to increase Charter Capital as mentioned in Article 1, details are as follows:

1. To increase Charter Capital by VND 200,000,000,000 (*In words: Two hundred billion Vietnamese Dong*) from 20,000,000 (*Twenty million*) shares that have been issued under the Employee Stock Ownership Plan (ESOP). HDBank is currently completing procedures at state management authorities to obtain the approval to officially record the capital increase

2. To increase the Charter Capital by **up to VND 5,825,101,220,000** (*In words: Five trillion eight hundred and twenty five billion, one hundred and one million, two hundred and twenty thousand Vietnamese Dong*) by issuing shares to pay 2023 dividends as follows:

- **Number of shares to be issued:** 582,510,122 shares
- **The ratio of dividend distribution in shares:** 20% (*twenty percent*), corresponding to receiving 20 (*twenty*) additional shares for each 100 (*one hundred*) shares owned by a shareholder.
- **Implementation Resource:** The accumulated undistributed profit stated in the 2023 audited consolidated financial statements after allocating funds in accordance with the law and regulations of State Bank of Vietnam.
- **Subjects of the issuance:** Shareholders named on the list of shareholders at the record date for establishing the list of shareholders entitled to receive share dividend in accordance with the Resolution of the Board of Directors confirmed by the Vietnam Securities Depository and Clearing Corporation (VSDC).
- **Plan to handle fractional shares:** The number of additional shares issued at distribution ratio to each shareholder would be an integer where fractional part would not be rounded to 01 share. The fractional shares (if any) would be given to the Labor Union of Ho Chi Minh City Development Joint Stock Commercial Bank.
(E.g.: Shareholder A owns 1,001 shares x 20% = 200.2 shares. Shareholder A would receive the integer portion of 200 shares, the remaining 0.2 shares would be given to the Labor Union of Ho Chi Minh City Development Joint Stock Commercial Bank).
- **Implementation Schedule:** The dividend payment in shares is expected to be implemented in Q2, Q3 2024 upon the approval of Competence Authorities according to regulations. Further procedures related to the Charter Capital increase are expected to be executed in Q4 2024 (upon the completion of dividend payment).
- **Time to record the increase of Charter Capital:** HDBank would record the increase of Charter Capital into the books on the issuance date of HDBank's new business registration certificate granted by the Department of Planning and Investment of Ho Chi Minh City, recognizing the new Charter Capital.

(Other contents would be executed in compliance with the Proposal of the Chief Executive Officer on the plan to pay 2023 dividend and to increase Charter Capital in 2024).

Article 3. To approve the additional registration at Vietnam Securities Depository and Clearing Corporation and listing at Ho Chi Minh City Stock Exchange of shares to be issued to pay dividends in compliance with regulations.

Article 4. To approve the amendment, supplement to Section 1, Article 15 of HDBank’s Charter to reflect the new corresponding Charter Capital upon the completion of the Charter Capital increase.

Article 5. To assign the Chief Executive Officer to direct relevant Division/ Department to complete the procedures for Charter Capital increase in accordance with laws and regulations of state competence authorities, to take responsibility for the preparation of documents, procedures and conditions to issue shares as stated in the Charter Capital increase plan.

Article 6. This Resolution takes effect from the signing date.

Members of the Board of Directors, Board of Management, relevant Units and individuals are responsible for the implementation of this Resolution.

Recipients:

- Board of Supervisors,
Internal Audit Dept.;
- As Article 6;
- Website HDBank – Investors;
- Filed at the BOD Office.

**FOR AND BEHALF OF
THE BOARD OF DIRECTORS
CHAIRMAN**

(Signed and sealed)

KIM BYOUNGHO