

**Code**                    **NAF**  
**Company name**        Nam A Commercial Joint Stock Bank  
**Date**                     07/01/2024  
**Subject**                Stock issuance for capital increase

**Content:**

On June 29, 2024, Nam A Commercial Joint Stock Bank announces the stock issuance for capital increase from the owner's equity as follows:

- Stock name: Nam A Commercial Joint Stock Bank
- Stock type: common share
- Stock type: NAB
- Par value: 10,000 dongs
- Number of shares issued: 1,058,041,615 shares
- Number of outstanding shares: 1,058,041,615 shares
- Number of treasury shares: 0 share
- Number of shares expected to be issued: 264,510,403 shares
- Total value of issuance (at par value): VND 2,645,104,030,000
- Exercise ratio: 100:25 (25%) (Shareholder who owns 100 shares will receive 25 new shares)
- Plan to deal with fractional shares: The distributed shares will be rounded down to units, the fractional shares (if any) will be cancelled.
- For example: at the record date, shareholder A owns 187 shares. With 25% performing ratio, the shareholder A will receive:  $187 * 25\% = 46.75$  shares. According to rounding policy, the shareholder A will receive 46 new shares and the fractional shares of 0.75 share will be cancelled.
- Record date: July 12, 2024.