**THM: Report on the share issuance for dividend payment**

On July 1, 2024, Tu Hai Ha Nam Joint Stock Company announced Report No. 07/2024/BC on the share issuance for dividend payment (replacing for issuance Report No. 05/2024/BC dated May 17, 2024 and issuance report No. 06/2024/BC dated June 26, 2024) as follows:

1. Information of the Issuer’s shares:
2. Common shares
* Total number of issued shares: 11,048,000 shares.
* Total number of outstanding shares: 11,048,000 shares.
* Total value of outstanding shares (at par value or market price at the report time) (if any): VND110,480,000,000.
* Characteristics (specify characteristics or attached rights): Common shares
* Total treasury shares: 0 shares.
* The most recent round of share repurchase: None
1. Preferred shares: None
2. Purpose of share issuance:
3. Issuance plan
4. Share name: Shares of Tu Hai Ha Nam Joint Stock Company
5. Share type: Common shares
6. Par value of share: VND10,000/share.
7. Number of shares expected to be issued: 1,104,800 shares.
8. Total issuance value at par value: VND11,048,000,000.
9. Issuance rate (number of shares expected to be issued/number of outstanding shares): 10%
10. Rights exercise rate: 100%
11. Capital source for the issuance: Undistributed profit after tax as of December 31, 2023
12. Expected issuance date: Q3/2024
13. Plan on handling fractional shares: When calculating the number of shares that shareholders are entitled to according to the issuance plan, if the result is a decimal number, it will be rounded according to the principle of removing the fractional part (for example, the number of shares of the shareholder is entitled to when paying dividends is 28.5 shares, it will be rounded to 28 shares).