

Code	BAF
Company name	BAF Viet Nam Agriculture Joint Stock Company
Date	07/04/2024
Subject	BOD resolution dated July 03, 2024

Content:

On July 03, 2024, the BOD of BAF Viet Nam Agriculture Joint Stock Company issued the Board resolution to approve the following contents:

1. Approve the change in content of the Board resolution dated June 25, 2024:
 - a) Approve the result of the share issuance under ESOP until 11:30, June 20, 2024:
 - Distributed volume: 2,488,000 shares
 - Total proceeds from the issuance: VND 24,880,000,000
 - Unsold volume: 4,688,000 shares
 - b) Approve the cancelation of 4,688,000 unsold shares.
2. Approve the result of the share issuance under ESOP:
 - Expected issue volume: 7,176,000 shares
 - Number of distributed shares: 2,678,000 shares, of which:
 - + To distribute shares to employees: 2,488,000 shares
 - + To distribute the unsold shares: 190,000 shares
 - Number of distributed employees: 229 people
 - Undistributed volume: 4,498,000 shares (these shares will be cancelled)
 - Total proceeds from the issuance: VND 26,780,000,000
 - Total expenses: VND 0
 - Net proceeds from the issuance: VND 26,780,000,000
 - Ending date: July 02, 2024
 - Transfer restriction: 01 year from the ending date of the issuance
 - Time for transferring shares: July 2024
3. Approve the result of the share public offering:
 - Expected issue volume: 68,425,600 shares
 - Distributed volume: 68,425,600 shares, of which:
 - + To offer shares to existing shareholders: 67,722,870 shares
 - + To distribute the unsold shares: 702,730 shares
 - Undistributed volume: 0 shares

- Total proceeds from the offering: VND 684,256,000,000
 - Total expenses: VND 1,100,000
 - Net proceeds from the offering: VND 684,254,9000,000
 - Ending date: July 01, 2024
 - Time for transferring shares: July 2024
2. Approve the amendment, supplement of the Company's charter due to the charter capital increase from VND 1,679,180,410,000 to VND 2,390,216,420,000.