

Name of warrant VNM-HSC-MET11
Company name Ho Chi Minh City Securities Corporation
Subject Decision on the listing of covered warrant

Content:

On July 03, 2024, the Hochiminh Stock Exchange issued Decision No.369/QD-SGDHCM to allow Ho Chi Minh City Securities Corporation to list its covered warrant on the exchange:

I. Issuer of warrant:

1. Issuer: Ho Chi Minh City Securities Corporation
2. Short name: HSC
3. Charter capital:
4. Head office: Floor 1, 2, 3, 6 Thai Van Lung street, District 1, HCM City.

II. Security:

1. Security type: covered warrant
2. Warrant name: Warrant VNM-HSC-MET11
3. Warrant code: CVNM2402
4. ISIN code: VN0CVNM24028
5. Issuer of underlying security: Viet Nam Dairy Products Joint Stock Company
6. Underlying security: VNM
7. Warrant type (call/put): Call
8. Warrant style: European-style
9. Method of exercise: Cash
10. Duration: 6 months
11. Expiration date: December 06, 2024
12. Conversion ratio: 8 : 1
13. Exercise price (exercise index): 70,500. VND
14. Quantity of the warrants registered for listing: 7,000,000
15. Official trading date: July 05, 2024