

Code	DBC
Company name	DABACO Group
Date	07/04/2024
Subject	Plan for share public offering

Content:

On July 04, 2024, the BOD of DABACO Group issued the Board resolution to approve the record date for the share public offering as follows:

- Record date: July 16, 2024
- Expected issue volume: 80,667,286 shares
- Offering price: VND 15,000 /share
- Exercise ratio: 3:1 (shareholder who owns 01 share will receive 01 right, and with every 03 rights will be entitled to purchase 01 new share)
- Plan to deal with fractional shares, unsold shares: the distribute shares will be rounded down to units. The fractional shares, unsold shares will be distributed to other investors with the selling price not less than VND 15,000 / share. These shares will be restricted 01 year from the ending date of the offering
- Time for right transference: from July 24, 2024 to August 08, 2024
- Time for subscription and payment: from July 24, 2024 to August 15, 2024