

Code **LPB**
Company name Lien Viet Post Joint Stock Commercial Bank
Date 07/04/2024
Subject Plan for bond private placement

Content:

On July 02, 2024, Lien Viet Post Joint Stock Commercial Bank announces the Board resolution. Accordingly. The Board of Directors approved the plan for 2024 bond private placement with details as follows:

- Issuer: Lien Viet Post Joint Stock Commercial Bank
- Bond name: LPB bond private placement 2024
- Term: from 02 years to 07 years
- Bond type: non-convertible bond, unsecured and without warrant
- Issuance form: book entry
- Issuance value: VND 6,000,000,000,000
- Par value: VND 1,000,000,000/bond
- Issuance price: VND 1,000,000,000/bond
- Consulting company: LPBank Securiites Joint Stock Company (LPBS)
- Place to receive subscription: LBBank’s head office, branches and transaction offices.
- Interest rate:
 - + For bonds without increasing tier 2 capital:

Term	Interest rate
01 year	The maximum first year interest rate is 6.3%/year
02 years	The maximum first year interest rate is 6.6%/year

+ For bonds to increase tier 2 capital:

Term	Interest rate
07 years	sum of 3.00%/year and the reference interest rate. In particular, the reference interest rate is the average of the interest rates of personal savings (deferred interest payment) with a term of 12 months (or equivalent) in VND quoted by BIDV, Vietcombank, VietinBank and Agribank on the determination date