

Code	VCI
Company name	Vietcap Securities Joint Stock Company
Date	07/04/2024
Subject	Plan for share issuance to raise capital from the owners' equity

Content:

On July 04, 2024, the BOD of Vietcap Securities Joint Stock Company approved the following content:

1. Approve the share public offering plan for capital increase from the owners' equity
 - Issuer: Vietcap Securities Joint Stock Company
 - Stock code: VCI
 - Stock type: common share
 - Par value: 10,000 VND/share
 - Current charter capital: 4,419,000,000,000 VND
 - Outstanding volume: 441,900,000 shares
 - Expected issue volume: 132,570,000 shares
 - Expected issue value: 1,325,700,000,000 VND
 - Exercise ratio: 10:3 (shareholder who owns 01 share will receive 01 right, and with every 10 right will be entitled to purchase 03 new shares)
 - Transfer restriction: none
 - Plan to deal with fractional shares: the distributed shares will be rounded down to units. The fractional shares will be cancelled
 - Implementation time: quarter 3/2024 or quarter 4/2024, after being approved by the State Securities Commission of Vietnam (SSC)
2. Approve the dossier of the share public offering to raise capital from the owners' equity.
3. Approve the charter capital increase from 4,419,000,000,000 VND to 5,744,700,000,000 VND after the share public offering to raise capital from the owners' equity.