Code BID

Company name Joint Stock Commercial Bank for Investment and Development of Vietnam

Date 07/05/2024

Subject Plan for bond private placement in 2024

Content:

On July 03, 2024, Joint Stock Commercial Bank for Investment and Development of Vietnam announces the Board resolution. Accordingly. The Board of Directors approved the plan for 2024 bond private placement with details as follows:

- Issuer: Joint Stock Commercial Bank for Investment and Development of Vietnam

- Bond type: non-convertible bond, unsecured and without warrant

- Bond form: book entry

- Par value: VND 10,000,000/bond

- Issuance value (at par value): VND 1,000 billion

- Issuance price: 100% par value

- Term: 06 years

- Place to receive subscription: BIDV's head office and branches.

- Interest rate: sum of 0.9%/year and the reference interest rate. In particular, the reference interest rate is the average of the interest rates of personal savings (deferred interest payment) with a term of 12 months (or equivalent) in VND quoted by BIDV, Vietcombank, VietinBank and Agribank on the determination date.

- Number of phases to issue: 01 phase

- Time of implementation: from July 2024 to August 2024.