

<b>Code</b>	<b>CII</b>
<b>Company name</b>	Ho Chi Minh City Infrastructure Investment Joint Stock Company
<b>Date</b>	07/04/2024
<b>Subject</b>	Report on using capital from the bond public offering

**Content:**

CMC Corporation reports the progress of capital use from the bond private placement with details as follows:

I. Information on the bond issuance:

- Issuer: Ho Chi Minh City Infrastructure Investment Joint Stock Company
- Bond name: CII424002
- Bond type: convertible bond into common share, unsecured and without warrant
- Par value: VND 100,000/bond
- Issuance volume: 28,401,951 bonds
- Issuance value: VND 2,840,195,100,000
- Term: 10 years
- Interest rate:
  - + For the first four interest periods: 10%/year
  - + For next interest periods: sum of 2.5%/year and the reference interest rate. In particular, the reference interest rate is the average of the interest rates of personal savings (deferred interest payment) with a term of 12 months (or equivalent) in VND quoted by Vietcombank, VietinBank on the determination date.
- Issue date: January 25, 2024
- Ending date: January 25, 2024
- Maturity date: 10 years from the ending of the issuance
- Number of phases to convert: 10 phases
- Convertible price: VND 10,000/share
- Convertible ratio: 1:10 (01 bond will be converted into 10 common shares)
- Number of bonds issued: 28,130,689 bonds
- Total proceeds from the issuance: VND 2,813,068,900,000.

II. Purpose of using capital according to the issuance plan:

- Contribute capital in BOT Ninh Thuan Company Limited with total amount of VND 1,200 billion.

- Contribute capital in Ha Noi Highway Construction and Investment Joint Stock Company with total amount of VND 1,640,195,100,000.

On February 27, 2024, the plan for using capital from the issuance of CII424002 bond adjusted according the Resolution of General Meeting of Shareholder and approved by the Resolution of bondholders dated April 01, 2024. Accordingly, the proceeds from the bond issuance will be used the following purposes:

- Contribute capital in BOT Ninh Thuan Company Limited with total amount of VND 1,200 billion.
- Pay for CIIB2024009 bond (bond code: CII120018) issued in the public offering dated December 28, 2020: VND 500,000,000,000
- Pay for CIIB2124001 bond (bond code: CII121006) issued in the public offering dated April 13, 2021: VND 590,000,000,000.
- Invest in buying bonds issued by Ha Noi Highway Construction and Investment Joint Stock Company with total amount of VND 523,068,900,000.

<b>Time</b>	<b>Content</b>	<b>Proceeds (VND)</b>	<b>Used amount (VND)</b>
01/25/2024	Total proceeds from the issuance of CII424002	2,813,068,900,000	
01/29/2024	To buy bonds of BOT Ninh Thuan Company Limited		1,200,000,000,000
02/07/2024	To buy bonds of Ha Noi Highway Construction and Investment Joint Stock Company		523,068,900,000
04/09/2024	To pay for CIIB2124001 bond		590,000,000,000
06/25/2024	To pay for CIIB2024009 bond		500,000,000,000
<b>Total</b>		<b>2,813,068,900,000</b>	<b>2,813,068,900,000</b>