

Code	CSV
Company name	South Basic Chemicals Joint Stock Company
Date	07/05/2024
Subject	Result of stock issuance for capital increase

Content:

South Basic Chemicals Joint Stock Company reports the result of stock issuance for capital increase from the owner's equity as follows:

I. Information on stock:

1. Stock name: South Basic Chemicals Joint Stock Company
2. Stock type: common share
3. Par value: 10,000 dong/share
4. Number of shares issued: 44,200,000 shares
5. Number of outstanding shares: 44,200,000 shares
6. Number of treasury shares: 0 share
7. Number of shares expected to be issued: 66,300,000 shares
8. Exercise ratio: 100:150
9. Plan to deal with fractional shares: The distributed shares will be rounded down to units, the fractional shares (if any) will be cancelled.
10. Ending date: July 02, 2024
11. Time for transferring shares: expected in July 2024

II. Result:

1. Number of distributed shares: 66,299,910 shares; Of which:
 - Number of distributed shares to shareholders according to the rate: 66,299,910 shares for 4,406 shareholders;
 - Number of fractional shares: 90 shares (These shares will be cancelled)
2. Total shares after the issuance (July 05, 2024): 110,499,910 shares; Of which:
 - Number of outstanding shares: 110,499,910 shares
 - Number of treasury shares: 0 share.

