

Code NKG
Company name Nam Kim Steel Joint Stock Company
Date 07/05/2024
Subject BOD resolution dated July 05, 2024

Content:

On July 05, 2024, the BOD of Nam Kim Steel Joint Stock Company approved the following content:

1. Approve the share issuance for capital increase from the owners' equity
 - Issuer: Nam Kim Steel Joint Stock Company
 - Stock code: NKG
 - Stock type: common share
 - Par value: 10,000 VND/share
 - Exercise ratio: 100:20 (shareholder who owns 100 shares will receive 20 new shares)
 - Outstanding volume: 263,277,806 shares
 - Expected issue volume: 52,655,561 shares
 - Plan to deal with fractional shares: the distributed shares will be rounded down to units. The fractional shares will be cancelled
 - Implementation time: quarter 3/2024 - quarter 4/2024
2. Approve the share public offering:
 - Issuer: Nam Kim Steel Joint Stock Company
 - Stock code: NKG
 - Stock type: common share
 - Par value: 10,000 VND/share
 - Issued volume: 263,277,806 shares
 - Outstanding volume: 263,277,806 shares
 - Treasury share volume: 0 shares
 - Offering volume: 131,638,903 shares
 - Offering value (at par value): 1,316,389,030,000 VND
 - Exercise ratio: 2:1 (shareholder who owns 01 share will receive 01 right, and with every 02 rights will be entitled to purchase 01 new share)

- Plan to deal with unsold shares: the unsold shares will be offered to other investors with selling prices not less than the offering price to existing investors. These shares will be restricted at least 01 year from the ending date of the issuance
- Transfer restriction:
 - + The right should be transfer only once
 - + The new shares are freely transferable
- Offering price: 12,000 VND/share
- Issue time: quarter 3/2024 - quarter 4/2024.