

Code **VPB**
Company name VietNam Prosperity Joint Stock Commercial Bank
Date 08/15/2024
Subject BOD resolution dated August 13, 2024

Content:

The Board resolution dated August 13, 2024, the BOD of VietNam Prosperity Joint Stock Commercial Bank approved the following contents:

1. Approve the 1st bond private placement in 2024:
 - Issuer: VietNam Prosperity Joint Stock Commercial Bank
 - Bond name: VietNam Prosperity Joint Stock Commercial Bank
 - Bond code: VPBB2427001
 - Term: 03 years
 - Bond type: non-convertible bond, unsecured and without warrant
 - Par value: VND 1,000,000,000/bond
 - Expected issuance volume: 4,000 bonds
 - Total value of issuance (at par value): VND 4,000,000,000,000
 - Interest rate: 5.5%/year
 - Interest payment term: Once every twelve months
 - Expected issuance time: August 16, 2024
 - Offering quantity: 01 phase.
2. Approve the plan for bond redemption before maturity in the 1st bond private placement:
 - Bond name: VietNam Prosperity Joint Stock Commercial Bank
 - Bond code: VPBB2427001
 - Expected repurchase value: VND 4,000 billion
 - Repurchase time: before maturity date.