**CII121029: Notice of public offering of NBB shares**

On August 14, 2024, Ho Chi Minh City Infrastructure Investment Joint Stock Company announced Notice No. 660/2024/CV-CII on the public offering of 577 Investment Corporation (securities code: NBB) as follows:

* Name of shares being offered: Shares of 577 Investment Corporation
* Share code: NBB
* Par value: VND10,000/share.
* Types of shares offered: Common shares that are not subject to transfer restrictions.
* Number of shares offered: 5,000,000 NBB shares
* Number of shares expected CII owns after implementing the offer: 59,618,432 shares, equivalent to 59.52% of total outstanding NBB shares
* Tender offer price: VND25,488/share;
* Capital sources for implementing the offering: Own capital, capital borrowed from other organizations, escrow loans, and other legal capital sources of CII.
* Deadline for receiving registration dossiers for sale from Investors: from August 19, 2024, to the end of October 1, 2024.
* In case the number of shares registered for sale is greater than the number of shares registered for purchase, the number of shares purchased will be calculated based on the rate corresponding to the number of shares that each shareholder of NBB registered to sell at the same price for all shareholders, the number of shares purchased will be rounded down to the nearest unit, the number of fractional shares lacking compared to the number of shares needed to be purchased (if any) will be bought from the investor with the largest registered volume for sale at that price.