**SJ1: Notice on exercising purchase rights and transferring purchase rights of additional issued shares**

On August 13, 2024, Hung Hau Agricultural Corporation announced the Notice on exercising purchase rights and transferring purchase rights of additional issued shares as follows:

1. Information about the issuance:
2. Offered shares:

* Share name: Shares of Hung Hau Agricultural Corporation
* Type of shares: Common shares.
* Share code: SJ1
* Par value: VND10,000/share.
* Number of shares registered for the offering: 23,484,144 shares.

1. Amount of capital needed to mobilize: VND305,293,872,000 (according to the expected offering price).
2. Method of distribution:

* Offer shares to the public for existing shareholders in the form of exercising the purchase rights at the exercise rate of 01:01 (At the record date for the list of shareholders to exercise their rights, each shareholder owning 01 shares will receive 01 purchase right and for every 01 purchase right, they will be entitled to purchase 01 new shares).

At the record date for the list of shareholders entitled to purchase additional shares, shareholder A owns 333 shares. With the exercise rate of 1:1, shareholder A will be entitled to purchase (333 x 1):1 = 333 shares.

* Transfer of share purchase rights: Shareholders owning purchase rights can transfer their purchase rights to one or more other individuals/organizations, the transferee of the purchase rights will not be allowed to transfer to a third party.
* Transfer conditions and restrictions: Additionally offered shares for existing shareholders are not subject to transfer restrictions.
* Plan on handling fractional shares: Due to the right exercise rate is 1:1, there are no incurred fractional shares (decimal parts).
* Plan on handling shares that existing shareholders do not register to purchase in full: The handling of shares due to shareholders not exercising their rights or not paying for the purchase must comply with the provisions of Article 42 of Decree No. 155/2020/ND-CP dated December 31, 2020 and comply with the regulations on capital contribution to holding companies and subsidiaries as prescribed in Clause 2, Article 195 of the Law on Enterprises 2020.
* The number of shares that existing shareholders do not register or pay for (if any) is authorized by the General Meeting of Shareholders to the Board of Directors to decide on the subject (domestic investors) for distribution, criteria, method of distribution, offering price (with the condition that it must be greater than or equal to VND13,000/share) and this number of redistributed shares will be restricted from transfer within 01 year from the completion date of the offering.
* In case of expiration of the time limit for the share distribution as prescribed by the law (including extended period if any), if there are still shares that have not been fully distributed, these shares will be canceled and the Board of Directors will decide to end the offering. The Board of Directors considers options and adjusts the capital usage plan to ensure that it does not affect the Company's source of capital and business activities.

1. Purpose of mobilizing capital:

The proceeds from the public offering for existing shareholders will be allocated for the Company’s activities, including:

1. Payment to Suppliers, and Input Operating Expenses: 63% of the total proceeds from the offering;
2. Salary and allowances: 15% of the total proceeds from the offering;
3. Payment for debts and bank loan interest: 22% of the total proceeds from the offering.
4. Public offering price: VND13,000/share
5. Minimum number of shares registered to purchase: Unlimited
6. Record date for the list of shareholders to exercise their purchase rights: August 15, 2024.
7. Time to register and pay for the purchase: From August 23, 2024, to September 13, 2024.
8. Share purchase rights: Shareholders who are prioritized to purchase shares will exercise according to the method of exercising rights. The share purchase rights are transferred according to the principle that the owners of the rights can transfer their rights to another person, the transferee of the rights will not be able to transfer it to a third person.
9. Time to transfer purchase rights: From August 23, 2024, to September 06, 2024.
10. Location of receiving registration to purchase shares:

Based on the list of share purchase rights allocation provided by Vietnam Securities Depository and Clearing Corporation:

* For deposited securities: Shareholders carry out procedures to transfer the purchase rights, register and pay for the purchase of shares at the Depository Members where depository accounts were opened.
* For undeposited securities: Shareholders carry out procedures to transfer the purchase rights, register for the purchase at Hung Hau Agricultural Corporation - 1004A Au Co, Phu Trung Ward, Tan Phu District, Ho Chi Minh City, Vietnam and deposit the money to purchase shares into the blocked account.

1. Procedures for exercising the purchase rights and transferring the purchase rights for shareholders:
2. Procedures for transferring the purchase rights:
3. General instructions:

Shareholders owning purchase rights can transfer their purchase rights to one or more other individuals/organizations, the transferee of the purchase rights will not be allowed to transfer to a third party.

* The transferor and the transferee have both deposited the securities:
* In case the transferor and the transferee are different depository members: The registration of the transfer of the securities purchase rights is carried out at the Depository Member of the transferor.
* In case the transferor and the transferee are the same depository member: The transfer of the securities purchase rights is carried out at that Depository Member.
* The transferor or the transferee or both have not deposited the securities:
* In case the transferor has deposited and the transferee has not deposited: The transferee opens a securities account and the securities purchase rights are transferred at the Depository Member of the transferor;
* In case the transferor has not deposited and the transferee has deposited: The transfer of purchase rights is carried out at Hung Hau Agricultural Corporation;
* In case both the transferor and the transferee have not deposited: The transfer of purchase rights is carried out at Hung Hau Agricultural Corporation.

1. Procedures for carrying out the transfer process at the Company:

The transferor and the transferee must bring their ID Card/Citizen ID Card/Passport (if an individual) or the Business Registration Certificate and Legal Power of Attorney (if an organization) to carry out the transfer procedures;

* Both parties (the transferor and the transferee) fill in the information and sign the Request for transfer of securities purchase rights (03 copies);
* Receive the Request for transfer of securities purchase rights confirmed by Hung Hau Agricultural Corporation (01 copy for each party);

1. Procedures for registering to purchase additional issued shares for undeposited securities:

* Make a cash deposit or transfer the amount registered to purchase additional issued securities to the blocked account of Hung Hau Agricultural Corporation opened at: Vietnam Bank for Agriculture and Rural Development - An Phu, Ho Chi Minh Branch:
* Account name: Hung Hau Agricultural Corporation
* Bank name: Vietnam Bank for Agriculture and Rural Development - An Phu, Ho Chi Minh Branch
* Account number: 1606 2010 54630
* Clearly stated deposit contents: <Name of shareholder/investor entitled to rights>, <ID/Citizen Identification number> pays for <quantity> undeposited SJ1 shares.
* For example: Nguyen Van A, 020345464 pays for 1,000 undeposited Hung Hau Agricultural Corporation shares.

Notes:

In case the shareholder lives far away and is unable to come to the above-mentioned Office of Hung Hau Agricultural Corporation to complete the transfer of rights, they can make a valid Power of Attorney confirmed by the competent authorities, ward or commune for another person to complete the procedures.