

Code	KDH
Company name	Khang Dien House Trading and Investment Joint Stock Company
Date	08/16/2024
Subject	Approving plan for share issuance

Content:

On August 15, 2024, the BOD of Khang Dien House Trading and Investment Joint Stock Company approved the plan to issue share with details as follows:

1. Share issuance to pay dividend in 2023:

- Issuer: Khang Dien House Trading and Investment Joint Stock Company
- Stock type: common share
- Par value: 10,000 VND/share
- Issued volume: 909,403,715 shares
- Outstanding volume: VND 909,403,715 shares
- Treasury share volume: 0 shares
- Expected issue volume: 90,940,371 shares
- Expected issue value: VND 909,403,710,000
- Exercise ratio: 10% (shareholder who owns 100 shares will receive 10 new shares)
- Expected issue time: in quarter 3/2024 and/or quarter 4/2024
- Plan to deal with fractional shares: the distributed shares will be rounded down to units.
The fractional shares will be cancelled

2. Share issuance under ESOP:

- Issuer: Khang Dien House Trading and Investment Joint Stock Company
- Stock type: common share
- Par value: 10,000 VND/share
- Issued volume: 909,403,715 shares
- Outstanding volume: VND 909,403,715 shares
- Treasury share volume: 0 shares
- Expected issue volume: 10,800,000 shares
- Expected issue value: VND 108,000,000,000
- Offering price: VND 17,000/share

- Exercise ratio: 1.19%
- Expected issue time: in quarter 3/2024 and/or quarter 4/2024
- Transfer restriction: 01 year from the ending date of the issuance
- Bank for blocking depository:
 - + Account holder: Khang Dien House Trading and Investment Joint Stock Company
 - + Account number: 114.002.980.237
 - + Bank: Vietinbank - HCMC branch.