

Code **DXG**
Company name Dat Xanh Group Joint Stock Company
Date 08/19/2024
Subject BOD resolution dated August 15, 2024

Content:

On August 15, 2024, the BOD of Dat Xanh Group Joint Stock Company issued the Board resolution dated August 15, 2024 to approve the following contents:

1. Approve the adjustment to the capital use from the share public offering in 2024 as follows:

No.	Reason to use capital	Value (VND)	Estimated time
1	To contribute capital to Ha An Real Estate Trading And Investment Joint Stock Company (a subsidiary) to:	1,559,000,000,000	From quarter 3/2024 to the end of 2026
	<i>To contribute capital to Hoi An Invest Joint Stock Company</i>	<i>802,000,000,000</i>	
	<i>To contribute capital to Ha Thuan Hung Construction - Trading - Service Company Limited</i>	<i>757,000,000,000</i>	
2	To pay for liability	242,758,576,000	From quarter 3/2024 to the end of 2025
	<i>To pay for part of principal and interest of DXGH2125002 bond</i>	<i>221,000,000,000</i>	
	<i>To pay FPT Corporation</i>	<i>21,758,576,000</i>	
	Total	1,801,758,576,000	

2. Approve the adjustment to the plan to purchase shares of Ha An Real Estate Trading And Investment Joint Stock Company:
 - Expected purchase volume: 155,900,000 shares
 - Purchase price: VND 10,000/ share
 - Expected purchase value: VND 1,559,000,000,000
 - Ownership ratio before the purchase: 99.99%
 - Ownership ratio after the purchase: 99.99%
 - Time: From quarter 3/2024 to the end of 2025
3. Approve the dossier of the share public offering in 2024.