**PGB: Report on the progress of using proceeds from the issuance**

On August 19, 2024, Prosperity and Growth Commercial Joint Stock Bank announced Report No. 1410/2024/CV-PGB as follows:

1. Issued Securities
2. Securities name: Shares of Prosperity and Growth Commercial Joint Stock Bank
3. Securities type: Common shares
4. Par value: VND10,000
5. Number of issued securities: 120,000,000 shares
6. Total capital/mobilized amount: VND1,200,000,000,000, in which, the capital/amount mobilized for the below project: VND1,200,000,000,000
7. Completion date of the offering/issuance: February 23, 2024
8. Plan on using the capital/proceeds from the offering/issuance
9. Progress of project according to the announced plan: The plan on using the capital obtained from the issuance:

Unit: Million VND

|  |  |  |  |
| --- | --- | --- | --- |
| No. | Item | Expected used amount (according to the plan on increasing the charter capital by VND2,000 billion) | Expected amount of allocation (increasing charter capital by VND1,200 billion) |
| 1 | Supplement capital sources for purchasing fixed assets, labor tools; building physical facilities, equipping transaction points, tables, and vaults according to the brand identity of Prosperity and Growth Commercial Joint Stock Bank | 30,000 | 10,000 |
| 2 | Invest in upgrading software, information technology infrastructure and computer equipment; Bank conversion project | 300,000 | 200,000 |
| 3 | Invest in government bonds and other issued bonds of credit institutions | 300,000 | 100,000 |
| 4 | Loans to meet customers' capital demands | 1,370,000 | 890,000 |
|  |  | 2,000,000 | 1,200,000 |

1. Project progress up to now:

Unit: Million VND

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| No. | Item | Amount |
| 1 | Total amount/capital source from the issuance | 1,200,000 |
| 2 | Used amount | 1,000,000 |
| 2.1 | Supplement purchase of fixed assets, tools, and equipment | 10,000 |
| 2.2 | Investment in purchasing issued government bonds | 100,000 |
| 2.3 | Loans to customers | 890,000 |
| 3 | Remaining unused amount | 200,000 |