

Code DHC
Company name Dong Hai Joint Stock Company of Bentre
Date 04/26/2024
Subject 2024 AGM resolution

Content:

On April 25, 2024, Dong Hai Joint Stock Company of Bentre issued the resolution of the 2024 Annual General Meeting of Shareholders to approve the following contents:

1. Approve the report on 2023 business result.
2. Approve the operation report of the BOD in 2023.
3. Approve the audited financial statements and profit distribution in 2023:
 - Net revenue: VND 3,258,908,541,602
 - Profit before tax: VND 358,098,054,289
 - Profit after tax: VND 309,338,338,739
 - Investment development fund: VND 15,466,919,437
 - Reward and welfare fund: VND 6,186,767,755
 - Cash dividend payment: VND 160,986,096,000
 - Reward for the managers: VND 3,000,000,000
 - Remaining undistributed profit: VND 123,698,605,527
4. Approve the remuneration of the BOD, the Supervisory Board, the Board of Managers in 2023 and plan for 2024.
5. Approve the business plan in 2024:
 - Total revenue: VND 3,279,000,000,000
 - Profit after tax: VND 300,000,000,000
6. Approve the plan for profit distribution in 2024.
 - Investment development fund: 5%/profit after tax
 - Reward and welfare fund: 2%/profit after tax
 - Dividend payment: 20%/charter capital
7. Approve the report of the Supervisory Board in 2023.
8. Approve the auditor selection for 2024 financial statements.
9. Approve the cancelation of the plan for share issuance under ESOP and the plan for share public offering.

10. Approve the adjustment to the plan for paper factory project - Giao Long Paper Joint Stock Company.

11. Approve the plan for share public offering:

- Expected issue volume: 8,049,304 shares
- Offering price: VND 25,000/share
- Mobilized capital: VND 201,232,600,000
- Exercise ratio: 100:10 (shareholder who owns 01 share will receive 01 right, and with every 100 rights will be entitled to purchase 10 new shares)

12. Approve the plan for share issuance under ESOP:

- Expected issue volume: 3,000,000 shares
- Offering price: VND 25,000/share
- Mobilized capital: VND 75,000,000,000
- Exercise ratio: 3.73% outstanding volume.