

Code CVIB2306
Company name ACB Securities Company Ltd.
Date 08/22/2024
Subject Notice of adjustment of covered warrant

Content:

On August 22, 2024, ACB Securities Company Ltd. announces the adjustment of covered warrant as follows:

- Issuer: ACB Securities Company Ltd.
- Warrant name: VIB/ACBS/Call/EU/Cash/10M/48
- Security type: covered warrant
- Security code: CVIB2306
- Issuer of the underlying security: Vietnam International Commercial Joint Stock Bank
- Underlying security code: VIB
- Warrant type (call/put): call
- Warrant style: European-style
- Payment method for exercise of warrants: in cash
- Duration: 10 months
- Expiration date: August 23, 2024
- Adjusting date: August 22, 2024
- Reason for adjustment: Vietnam International Commercial Joint Stock Bank implemented bonus shares according to Announcement No.1453/TB-SGDHCM dated August 08, 2024.

| | | |
|--|------------------------------|--------------|
| Old strike price | (1) | 16,047 dongs |
| Old conversion ratio | (2) | 1.8879:1 |
| Unadjusted reference price of underlying securities at ex-right date | (3) | 21,350 dongs |
| Adjusted reference price of underlying securities at ex-right date | (4) | 18,250 dongs |
| New strike price | $(5) = (1) \times [(4)/(3)]$ | 13,717 dongs |
| New conversion ratio | $(6) = (2) \times [(4)/(3)]$ | 1.6138:1 |

