**VTD: Extraordinary General Mandate 2024**

On August 23, 2024, Vietourist Holdings Joint Stock Company announced General Mandate No. 03/2024/NQ-DHDCD-VTD as follows:

Article 1: Approve the Proposal to adjust the business plan 2024

1. The business plan targets 2024 were approved at the Annual General Mandate 2024

Unit: Billion VND

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| --- | --- | --- | --- | --- |
| No. | Targets | Results 2023 | Plan 2024 | Plan 2024/ Results 2023 |
| 1 | Net revenue | 167.78 | 400 | 238.4% |
| 2 | Profit before tax | 1.16 | 19 | 1640.7% |
| 3 | Profit after tax | 0.67 | 15 | 2266.3% |
| 4 | Dividend | 5% | 5% |  |

1. Adjusted business plan targets 2024

Unit: Billion VND

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| --- | --- | --- | --- | --- |
| No. | Targets | Results 2023 | Plan 2024 | Plan 2024/ Results 2023 |
| 1 | Net revenue | 167.78 | 200 | 119.2% |
| 2 | Profit before tax | 1.16 | 3 | 259.1% |
| 3 | Profit after tax | 0.67 | 2.4 | 357.8% |
| 4 | Dividends | 0% | 5% |  |

Article 2: Approve the Proposal to cancel the dividend payments for 2022 and 2023

Article 3. Approve the Proposal to report on using capital obtained from the share issuance to increase charter capital from VND60 billion to VND120 billion

1 Legal documents of the offering

* Annual General Mandate 2022 No. 01/2022/NQ-DHDCD-VTD dated February 18, 2022 with Proposal No. 16/2022/TT-DHDCD-VTD dated January 26, 2022 on approving the offering plan to existing shareholders;
* Board Resolution No. 01/2022/NQ-HDQT-VTD dated March 11, 2022 on approving the implementation of the plan for the public offering;
* Certificate of registration for additional public offering No. 201/GCN-UBCK dated July 12, 2022 of the Chair of the State Securities Commission;
* Notice of the public offering No. 03/2022/TB-VTD dated July 14, 2022;
* Report on the results of the public offering No. 07/2022/BC-VTD dated September 30, 2022;
* Official Dispatch No. 6558/UBCK-QLCB dated October 3, 2022 of the State Securities Commission on reporting results of the public offering;
* General Mandate No. 01/2023/NQ-DHDCD-VTD dated March 15, 2023 with Proposal No. 07/2023/TT-DHDCD-VTD dated March 14, 2023 on reporting the situation of using capital and adjusting the purpose of using capital of the offering plan to existing shareholders approved at the General Meeting of Shareholders 2022;
* Report on changing the plan to use capital/proceeds from the offering/issuance No. 01/2023/BC-VTD dated March 16, 2023 of Vietourist Holdings Joint Stock Company;
* Extraordinary General Mandate No. 01/2024/NQ-DHDCD-VTD dated February 18, 2024 with Proposal No. 03/2024/TT-DHDCD-VTD dated February 15, 2024 on the Report on the implementation of the plan for asset investment and financial investment;
* Annual General Mandate No. 02/2024/NQ-DHDCD-VTD dated April 6, 2024 with Proposal No. 09/2024/TT-DHDCD-VTD dated April 5, 2024 of the Chair of the Board of Directors on the Report on the implementation of the plan for asset investment and financial investment.
* Resolution No. 19/2024/NQ-HDQT dated July 11, 2024 of the Board of Directors on approving the plan to use the amount of VND10 billion collected from the recovery of the deposit to buy the capital contribution of Mr. Doan Xuan Tien at Doan Gia QB Investment Limited Liability Company;
* Report on changing the plan to use the proceeds from the offering No. 02/2024/BC-VTD dated July 12, 2024 of Vietourist Holdings Joint Stock Company;

2 General information about the offering:

* Actual contributed charter capital before the capital increase: VND60,000,000,000
* Actual contributed charter capital after the capital increase: VND120,000,000,000
* The number of issued shares: 6,000,000 shares
* Issuance price: VND10,000/share
* Total value of issued shares: VND60,000,000,000
* Issuance time: Q3/2022
* The initial purpose of using capital:
* Invest in vehicle fleets of Vietrip: VND45,946,666,670
* Long-term debt repayment: VND14,053,333,330
* Purpose of capital use adjusted according to the General Mandate No. 01/2023/NQ-DHDCD-VTD dated March 15, 2023:
* Invest in vehicle fleets of Vietrip: VND39,150,940,000
* Deposit to purchase 100% of Mr. Doan Xuan Tien's capital contribution at Doan Gia QB Investment Limited Liability Company: VND10,000,000,000
* Deposit to purchase 5 Boutique hotels at the project: Regal Legend Quang Binh International Urban - Tourism Area "Bao Ninh 1 Urban Area". VND10,849,060,000
* Purpose of using capital adjusted according to the Extraordinary General Mandate No. 01/2024/NQ-DHDCD-VTD dated February 18, 2024, the Annual General Mandate No. 02/2024/NQ-DHDCD-VTD dated April 6, 2024 and the Board Resolution No. 19/2024/NQ-HDQT dated July 11, 2024:
* Invest in vehicle fleets of Vietrip: VND39,150,940,000,
* Deposit to purchase the Boutique hotel at the project: Regal Legend Quang Binh International Urban - Tourism Area "Bao Ninh 1 Urban Area". VND10,849,060,000
* Supplement the company's mobilized capital: VND10,000,000,000

1. Report on using capital

Pursuant to Extraordinary General Mandate No. 01/2024/NQ-DHDCD-VTD dated February 18, 2024, Annual General Mandate No. 02/2024/NQ-DHDCD-VTD dated April 6, 2024 and Board Resolution No. 19/2024/NQ-HDQT dated July 11, 2024 on canceling the plan to purchase 100% of Mr. Doan Xuan Tien's capital contribution at Doan Gia Qb Investment Limited Liability Company and using the amount of VND10 billion collected from the recovery of the deposit to purchase Mr. Doan Xuan Tien's capital contribution at Doan Gia QB Investment Limited Liability Company to supplement the Company's working capital.

On July 1, 2024, the Company terminated the contract with Mr. Doan Xuan Tien according to the Minutes of Termination No. 0107/2024/BBTL/VTD-DXT.

On July 11, 2024, the Board of Directors announced Resolution No. 19/2024/NQ-HDQT on approving the plan to use the amount of VND10 billion collected from the recovery of the deposit to purchase the capital contribution of Mr. Doan Xuan Tien at Doan Gia QB Investment Limited Liability Company.

The Board of Directors would like to report on the use of capital collected from the issuance as follows:

Unit VND

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| No. | Usage content | According to the adjusted plan (VND) | Used  (VND) | Note |
| 1 | Invest in fleets of VieTrip | 39,150,940,000 | 39,150,940,000 | Paid |
| 2 | Deposit to purchase the Boutique hotel at the project: Regal Legend Quang Binh International Urban - Tourism Area  “Bao Ninh 1 Urban Area” Investor: Dat Xanh Mien Trung | 10,849,060,000 | 10,849,060,000 | Paid |
| 3 | Supplement the working capital of the Company | 10,000,000,000 | 10,000,000,000 | Paid |
|  | Pay plane tickets | 3,880,000,000 | 3,880,000,000 | Paid |
|  | Pay the hotel service | 4,140,000,000 | 4,140,000,000 | Paid |
|  | Pay the catering service | 1,980,000,000 | 1,980,000,000 | Paid |
| Total | | 60,000,000,000 | 60,000,000,000 |  |

Article 4: Approve the report on using capital for the share issuance to increase charter capital from VND60 billion to VND120 billion, which has been audited

Article 5: Approve the report on the dismissal and election of additional members of the Supervisory Board for the term 2021-2025

Article 6: Approve the election results of additional members of the Company’s Supervisory Board for the term 2021-2025.

|  |  |  |
| --- | --- | --- |
| No. | Elected Candidate | Result |
| 1 | Mr. Le Viet Anh | Elected |

Article 7: This General Mandate takes effect from the date of its signing.

Shareholders, the Board of Directors, the Executive Board, departments/divisions, divisions, and relevant individuals are responsible for implementing this General Mandate./.