

Code DBC
Company name DABACO Group
Date 08/29/2024
Subject Approving the result of share issuance

Content:

On August 29, 2024, the BOD of DABACO Group issued the Board resolution to approve the result of share issuance as follows:

1. Approve the result of share public offering:
 - Expected issue volume: 80,667,286 shares
 - Distributed volume: 80,667,286 shares, equivalent to 100% total shares expected to be offered, of which:
 - + To offer shares to existing shareholders: 77,875,208 shares
 - + To distribute fractional shares, unsold shares: 2,792,078 shares
 - Ending date: August 29, 2024
 - Total proceeds from the issuance: VND 1,210,009,290,000
 - Total expenses: VND 248,200,000
 - Total net proceeds from the public offering: VND 1,209,761,090,000
2. Approve the result of share issuance under ESOP:
 - Expected issue volume: 12,000,000 shares
 - Distributed volume: 12,000,000 shares, equivalent to 100% total shares expected to be issued
 - Number of distributed employees: 226 employees
 - Total proceeds from the issuance: VND 120,000,000,000
 - Total expenses: VND 0
 - Total net proceeds from the public offering: VND 120,000,000,000
 - Ending date: August 29, 2024
 - Transfer restriction: 01 year from the ending date of the issuance
3. Approve the change in the Business Registration Certificate due to the charter capital increase to VND 3,346,691,450,000.
4. Approve the adjustment to the company's charter due to the charter capital increase.
5. Approve the additional registration at the Viet Nam Securities Depository and Clearing Corporation (VSDC) and the listing on the Hochiminh Stock Exchange for 92,667,286 shares.