Code TNH

Company name Thai Nguyen International Hospital Joint Stock Company

Date 09/06/2024

Subject Plan for share public offering

Content:

On September 05, 2024, the BOD of Thai Nguyen International Hospital Joint Stock Company approved the plan for share public offering as follows:

- Record date: September 18, 2024

- Expected issue volume: 15,202,000 shares

- Offering price: VND 10,000/share

- Exercise ratio: 100:13.7981 (shareholder who owns 01 share will receive 001 right, and with every 100 right will be entitled to purchase 13.7981 shares)
- Plan for handling fractional shares: the distributed shares will be rounded down to unit.
 The fractional shares will be sold to other investors, and these shares will be restricted within 01 year from the ending date of the issuance.
- Time for right transference: from September 24, 2024 to October 07, 2024
- Time for subscription and payment: from September 24, 2024 to October 14, 2024
- Transfer restriction:
 - + The rights should be transferred only once
 - + The new shares are freely transferable
- Bank for blocking depository:
 - + Account holder: Thai Nguyen International Hospital Joint Stock Company
 - + Account number: 39810001686688
 - + Bank: BIDV Thai Nguyen branch.