

Code	TDG
Company name	TDG GLOBAL Investment Joint Stock Company
Date	09/11/2024
Subject	Plan for bond private placement

Content:

On September 09, 2024, TDG GLOBAL Investment Joint Stock Company announces the Board resolution. Accordingly, the Board of Directors approved the plan for 2024 bond private placement with details as follows:

- Issuer: TDG GLOBAL Investment Joint Stock Company
- Bond type: non-convertible bond, secured and without warrant
- Par value: VND 100,000,000/bond
- Estimated issuance volume: 1,000 bonds
- Estimated issuance value: VND 100,000,000,000
- Term: maximum 03 years from the ending of the issuance
- Number of issuance phases: 01 phase
- Bond form: book entry
- Offering price: 100% par value
- Estimated issuance time: Quarter 3/2024
- Interest rate:
 - For the first two interest periods (equivalent to the first twelve months): 12.5%
 - For next interest periods: sum of 4.5%/year and the reference interest rate. In particular, the reference interest rate is the average of the interest rates of personal savings with a term of 13 months by HDBank on the determination date
- Interest payment term: Once every six months.
- Issuance agent: HD Securities Corporation.