Code SBG

Company name Siba High-Tech Mechanical Group Joint Stock Company

Date 09/20/2024

Subject Share issuance for capital increase

Content:

On September 19, 2024, Siba High-Tech Mechanical Group Joint Stock Company announces the information on share issuance to increase capital from the owners' equity with details as follows:

- Issuer: Siba High-Tech Mechanical Group Joint Stock Company

- Stock type: common share

- Issued volume: 25,000,000 shares

- Outstanding volume: 25,000,000 shares

- Treasury shares volume: 0 shares

- Expected issue volume: 8,000,000 shares

- Expected issue value (at par value): VND 80,000,000,000

- Exercise ratio: 100:32 (shareholder who owns 100 shares will receive 32 new shares)

- Plan to deal with fractional shares: the distributed shares will be rounded down to units. The fractional shares and the unsold shares (if any) will be cancelled

- Record date: October 03, 2024.