

Code CVNM2314
Company name KIS Vietnam Securities Corporation
Date 09/24/2024
Subject Notice of adjustment of covered warrant

Content:

KIS Vietnam Securities Corporation announces the adjustment of covered warrant as follows:

- Issuer: KIS Vietnam Securities Corporation
- Security type: covered warrant
- Security code: CVNM2314
- Underlying security code: VNM
- Warrant type (call/put): call
- Warrant style: European-style
- Payment method for exercise of warrants: in cash
- Duration: 12 months
- Expiration date: October 07, 2024
- Adjusting date: September 24, 2024
- Reason for adjustment: Viet Nam Dairy Products Joint Stock Company paid for the final cash dividend in 2023 and the first cash dividend in 2024 according to Announcement No.1560/TB-SGDHCM dated August 30, 2024.

Old strike price	(1)	85,148 dong
Old conversion ratio	(2)	7.8398:1
Unadjusted reference price of underlying securities at ex-right date	(3)	72,900 dong
Adjusted reference price of underlying securities at ex-right date	(4)	70,500 dong
New strike price	$(5) = (1) \times [(4)/(3)]$	82,345 dong
New conversion ratio	$(6) = (2) \times [(4)/(3)]$	7.5817:1