

Code	VCI
Company name	Vietcap Securities Joint Stock Company
Date	09/26/2024
Subject	Implementing the share private placement plan

Content:

Vietcap Securities Joint Stock Company issued the Board resolution dated September 26, 2024. Accordingly, the Board of Directors approved the following contents:

1. Approve the implementation of share private placement plan:
 - stock name: Vietcap Securities Joint Stock Company
 - Stock code: VCI
 - Stock type: common share
 - Par value: VND 10,000/share
 - Charter capital before the issuance: VND 5,744,694,800
 - Outstanding volume: 574,469,480 shares
 - Treasury shares volume: 0 share
 - Issuance volume: 143,630,000 shares
 - Issuance value (at par value): VND 1,436,300,000,000
 - Expected charter capital after the issuance: VND 7,180,994,800,000
 - Expected stock volume after the issuance: 718,099,480 shares
 - Offering price: VND 28,000/share
 - Expected proceeds from the offering: VND 4,021,640,000,000
 - Professional securities investor quantity: 66 investors
 - Time for transfer restriction: 01 year from the ending date of the offering.
 - Expected implementation time: 2024 or Quarter 1/2025, after being approved by the State Securities Commission of Vietnam (SSC).
2. Approve the proceeds use plan from the offering:

Total proceeds from the offering will be used to supplement capital for business activities: margin trading loan, Proprietary trading.