

<b>Code</b>	<b>KDH</b>
<b>Company name</b>	Khang Dien House Trading and Investment Joint Stock Company
<b>Date</b>	09/27/2024
<b>Subject</b>	Information on share issuance

**Content:**

Khang Dien House Trading and Investment Joint Stock Company (KDH) announces the share issuance with details as follows:

1. Share issuance for stock dividend payment:

- Issuer: Khang Dien House Trading and Investment Joint Stock Company
- Stock type: common share
- Issued volume: 909,403,715 shares
- Outstanding volume: 909,403,715 shares
- Treasury shares volume: 0 shares
- Expected issue volume: 90,940,371 shares
- Expected issue value (at par value): VND 909,403,710,000
- Exercise ratio: 100:10 (shareholder who owns 100 shares will receive 10 new shares)
- Plan to deal with fractional shares: the distributed shares will be rounded down to units, the fractional shares will be cancelled
- Record date: October 18, 2024.

2. Share issuance under ESOP:

- Issuer: Khang Dien House Trading and Investment Joint Stock Company
- Stock type: common share
- Issued volume: 909,403,715 shares
- Outstanding volume: 909,403,715 shares
- Treasury shares volume: 0 shares
- Expected issue volume: 10,800,000 shares
- Expected issue value: VND 108,000,000,000
- Exercise ratio: 1.19%/ outstanding volume
- Time for transfer restriction: 01 year from the ending date of the issuance
- Offering price: VND 17,000/share
- Payment time: from October 08, 2024 to October 18, 2024
- Bank for blocking depository money:
  - + Account number: 114.002.980.237
  - + Bank: Vietinbank - HCMC branch.