

Code	HSG
Company name	Hoa Sen Group
Date	08/30/2024
Subject	Stock issuance under ESOP

Content:

Hoa Sen Group announces the stock issuance under ESOP as follows:

- Issuer: Hoa Sen Group
- Stock type: common share
- Issued volume: 615,982,309 shares
- Outstanding volume: 615,982,309 shares
- Treasury shares volume: 0 shares
- Expected issue volume: 5,000,000 shares
- Expected issue value (at par value): VND 50,000,000,000
- Exercise ratio: 0.81%/ outstanding volume
- Transfer restriction: 01 year from the ending date of the issuance
- Offering price: VND 10,000/share
- Bank for blocking depository:
 - + Account number: 1027229062
 - + Bank: Vietcombank - Binh Duong branch
- Payment time: from August 31, 2024 to October 07, 2024.