**TIN: Board Resolution**

On August 30, 2024, VietCredit Finance Joint Stock Company announced Resolution No. 639/2024/VietCredit-NQ on approving the results of the public offering of additional shares for existing shareholders of VietCredit Finance Joint Stock Company as follows:

‎‎Article 1. Approve the entire results of the public offering for existing shareholders as follows:

* Offered shares: Shares of VietCredit Finance Joint Stock Company;
* Type of shares: Common shares
* Offering price: VND10,000/share
* The total number of shares for the public offering for existing shareholders was approved by the State Securities Commission according to Registration Certificate for Public Offering No. 105/GCN-UBCK dated June 18, 2024: 21,041,164 shares.
* Number of successfully offered shares of the public offering (including those offered to existing shareholders and the subsequent offering/distribution of unsold shares to other investors due to shareholders not exercising their rights or only partially exercising their rights): 21,041,117 shares. In which:
* Number of shares purchased by existing shareholders: 4,779,634 shares;
* Number of unsold shares due to existing shareholders not exercising their rights or only partially exercising their rights, which were subsequently distributed to other investors: 16,261,483 shares.
* The number of fractional shares incurred from the public offering for existing shareholders was canceled: 47 shares
* Total number of shares after the issuance: 91,178,331 shares, of which:
* Number of outstanding shares: 91,178,331 shares
* Number of treasury shares: 0 shares
* Total proceeds from the offering: VND210,411,170,000, in which:
* Amount paid by existing shareholders to purchase shares: VND47,796,340,000
* Proceeds from the subsequent offering/distribution of unsold shares to other investors: VND162,614,830,000

‎‎Article 2. Approve the registration for increasing the Company's charter capital after the completion of the public offering of additional shares, specifically as follows:

* Registered charter capital: VND701,372,140,000;
* Charter capital after the change: VND911,783,310,000

‎‎Article 3. Approve the amendments to Clause 2, Article 7 of the Company’s Charter according to the new charter capital, specifically as follows:

*“1. The charter capital of the Company: VND911,783,310,000.*

*2. The total charter capital of the Company is divided into: 91,178,331 shares.”*

*‎‎*Article 4. Approve the depository registration for all additional shares from the public offering with the Vietnam Securities Depository and Clearing Corporation and the registration for trading of additional shares on the UPCOM exchange as per relevant provisions of law.

Article 5: Authorize the Chair of the Board of Directors and/or the General Manager of the Company to decide on tasks and sign relevant documents, including but not limited to the following works:

* Carry out the necessary procedures to report the results of the public offering of additional shares to the State Securities Commission;
* Carry out the necessary procedures related to amending and supplementing the contents related to charter capital, and shares in the Company’s Charter, and change the Business Registration Certificate/Establishment and Operation License of the Company related to the change in charter capital according to the results of the offering with the competent state authorities;
* Implement the necessary tasks to register the depository and additional trading of the shares incurred from the public offering of additional shares with the Vietnam Securities Depository and Clearing Corporation and the UPCOM exchange under the Hanoi Stock Exchange;
* Implement other necessary tasks to complete the aforementioned work.

‎‎Article 6. This Resolution takes effect from the date of its signing. Members of the Board of Directors, members of the Executive Board, and related units of the Company are responsible for the implementation of this Resolution.