

Code **LPB**
Company name Fortune Vietnam Joint Stock Commercial Bank
Date 01/13/2025
Subject Notice of bond public offering

Contents:

On January 09, 2025, Fortune Vietnam Joint Stock Commercial Bank announces the information on the public offering of bonds with details as follows:

A. Information on the offering:

- Bond name: Fortune Vietnam Joint Stock Commercial Bank (LPBank 2024 Bond)
- Bond type: non-convertible bond, without warrants, without collateral
- Par value: 100,000 dongs/bond
- Registered offering volume: 40,000,000 bonds, including 02 phases:

No.	Content	Bond code	Volume (bond)	Estimated offering time
1	1 st tranche	LPB7Y202401	29,000,000	Quarter 4/2024 – Quarter 1/2025
		LPB10Y202402	1,000,000	Quarter 4/2024 – Quarter 1/2025
2	2 nd tranche	LPB7Y202403	9,000,000	Quarter 1/2025
		LPB10Y202404	1,000,000	Quarter 1/2025
Total			40,000,000	

B. Information on the public offering of bonds – 1st tranche:

- Bond name: Fortune Vietnam Joint Stock Commercial Bank (LPBank 2024 Bond)
- Bond type: non-convertible bond, without warrants, without collateral
- Bond code:
 - + LPB7Y202401 bond;
 - + LPB10Y202402 bond
- Par value: 100,000 dongs/bond
- Offering volume: 30,000,000 bonds, including:
 - + LPB7Y202401 bond: 29,000,000 bonds
 - + LPB10Y202402 bond: 1,000,000 bonds
- Total value (at par value): VND 3,000,000,000,000, including:

- + LPB7Y202401 bond: VND 2,900,000,000,000
- + LPB10Y202402 bond: VND 100,000,000,000
- Term:
 - + LPB7Y202401 bond: 07 years
 - + LPB10Y202402 bond: 10 years
- Interest rate:
 - + LPB7Y202401 bond: Interest rate = reference interest rate + range 2.9%/year;
 - + LPB10Y202402 bond: Interest rate = reference interest rate + range 3.2%/year

“**Reference interest rate**” is the average of the interest rates of personal savings (deferred interest payment) with a term of 12 months in VND quoted by BIDV, Vietcombank, VietinBank and Agribank on the determination date.

- Interest payment term: Once every 12 months
- Offering price: VND100,000/bond
- Minimum registration volume:
 - For individual investors: 200 bonds, equivalent to VND 20,000,000 (at par value)
 - For institution investors: 10,000 bonds, equivalent to VND 1,000,000,000 (at par value).
- Time for subscription and payment: from February 04, 2025 to March 05, 2025
- Place to receive registration:
 - Via the issuer: at head office and branches/transaction offices of HDBank; website: www.lpbank.com.vn
 - Via the issuance agent: at head office and branches/transaction offices of LPBank Securities.
- Bank for blocking depository money:
 - Account holder Fortune Vietnam Joint Stock Commercial Bank
 - Account number: 6868668868
 - Bank: VietcomBank – Dong Do Branch.
- Place to publish Prospectus:
 - HDBank’s website: www.hdbank.com.vn
 - SSI’s website: www.lpbs.com.vn.