

Name of warrant TCB.VPBANKS.C.EU.7M.CASH.24-01
Company name VPBank Securities Joint Stock Company
Subject Decision on initial listing

Content:

On January 13, 2025, the Hochiminh Stock Exchange issued Decision No.7/QD-SGDHCM to allow VPBank Securities Joint Stock Company to list its covered warrant on the exchange:

I. Issuer of warrant:

1. Issuer: VPBank Securities Joint Stock Company
2. Short name: VPBANKS
3. Head office: Floor 21 & 25, 89 Lang Ha street, Lang Ha ward, Dong Da district, Ha Noi city

II. Security:

1. Security type: covered warrant
2. Warrant name: Warrant TCB.VPBANKS.C.EU.7M.CASH.24-01
3. Warrant code: CTCB2501
4. ISIN code: VN0CTCB25017
5. Issuer of underlying security: Vietnam Technological and Commercial Joint Stock Bank
6. Underlying security: TCB
7. Warrant type (call/put): Call
8. Warrant style: European-style
9. Method of exercise: Cash
10. Duration: 7 months
11. Expiration date: July 28, 2025
12. Conversion ratio: 2 : 1
13. Exercise price (exercise index): 24,000. VND
14. Quantity of the warrants registered for listing: 6,000,000
15. Official trading date: January 15, 2025