

Name of warrant TCB.5M.SSI.C.EU.CASH-18
Company name Sai Gon Securities Incorporation
Subject Decision on initial listing

Content:

On January 20, 2025, the Hochiminh Stock Exchange issued Decision No.29/QD-SGDHCM to allow Sai Gon Securities Incorporation to list its covered warrant on the exchange:

I. Issuer of warrant:

1. Issuer: Sai Gon Securities Incorporation
2. Short name: SSI
3. Head office: 72 Nguyen Hue street, Ben Nghe ward, District 1, HCM city

II. Security:

1. Security type: covered warrant
2. Warrant name: Warrant TCB.5M.SSI.C.EU.CASH-18
3. Warrant code: CTCB2502
4. ISIN code: VN0CACB25025
5. Issuer of underlying security: Vietnam Technological and Commercial Joint Stock Bank
6. Underlying security: TCB
7. Warrant type (call/put): Call
8. Warrant style: European-style
9. Method of exercise: Cash
10. Duration: 5 months
11. Expiration date: May 26, 2025
12. Conversion ratio: 2 : 1
13. Exercise price (exercise index): 24,000. VND
14. Quantity of the warrants registered for listing: 18,000,000
15. Official trading date: January 22, 2025