

NGÂN HÀNG TMCP PHÁT TRIỂN TP.HCM
HCMC DEVELOPMENT J. S COMMERCIAL BANK
Số: 93 /2025/CV-HDBank
V/v: Nhận CGBB DongA Bank
Receives the mandatory transfer of DongA Bank

CỘNG HÒA XÃ HỘI CHỦ NGHĨA VIỆT NAM
THE SOCIALIST REPUBLIC OF VIETNAM
Độc lập - Tự do - Hạnh phúc
Independence – Freedom - Happiness

Tp. Hồ Chí Minh, ngày 17 tháng 01 năm 2025
Ho Chi Minh City, January 17, 2025

CÔNG BỐ THÔNG TIN TRÊN CÔNG THÔNG TIN ĐIỆN TỬ
CỦA ỦY BAN CHỨNG KHOÁN NHÀ NƯỚC VÀ SGDK TP.HCM
DISCLOSURE OF INFORMATION ON WEB PORTALS OF
THE STATE SECURITIES COMMISSION AND HO CHI MINH CITY STOCK EXCHANGE

Kính gửi: - Ủy ban Chứng khoán Nhà Nước
To: State Securities Commission
- Sở Giao dịch Chứng khoán TP.HCM
Ho Chi Minh City Stock Exchange

- Tên tổ chức : NGÂN HÀNG TMCP PHÁT TRIỂN TP.HCM (HDBANK)
- Name of organization : Ho Chi Minh City Development Joint Stock Commercial Bank
- Mã chứng khoán : HDB
- Securities code : HDB
- Địa chỉ trụ sở chính : 25 bis Nguyễn Thị Minh Khai, P. Bến Nghé, Q. 1, Tp.HCM
- Head office address : 25 Bis Nguyen Thi Minh Khai, Ben Nghe Ward, District 1, HCMC
- Điện thoại : (028) 62 915 916
- Telephone : (028) 62 915 916
- Người được ủy quyền công bố thông tin : Phạm Văn Đầu – Giám đốc Tài chính
- Authorized person to disclose information : Pham Van Dau – Chief Financial Officer
- Loại thông tin công bố : (X) 24h
- Type of disclosed information : (X) 24hours

Nội dung công bố thông tin:
Contents of disclosed information:

Thực hiện nghĩa vụ báo cáo, công bố thông tin của công ty niêm yết theo Thông tư số 96/2020/TT-BTC ngày 16/11/2020 của Bộ Tài chính, Ngân hàng TMCP Phát triển TP.HCM (HDBank) công bố thông tin về việc nhận chuyển giao bắt buộc Ngân hàng TMCP Đông Á căn cứ Quyết định của Ngân hàng Nhà nước Việt Nam số 116/QĐ-NHNN ngày 17/01/2025 về việc chuyển giao bắt buộc Ngân hàng TMCP Đông Á cho Ngân hàng TMCP Phát triển TP.HCM (HDBank).

In compliance with the obligation of reporting and information disclosure of listed companies in accordance with Circular No. 96/2020/TT-BTC dated 16/11/2020 of the Ministry of Finance, Ho Chi Minh City Development Joint Stock Commercial Bank – HDBank hereby announces the mandatory transfer of DongA Bank, pursuant to Decision No. 116/QĐ-NHNN dated 17/01/2025 of the State Bank of Vietnam regarding the compulsory transfer of DongA Bank to Ho Chi Minh City Development Joint Stock Commercial Bank (HDBank).

HDBank đính kèm thông tin liên quan và cam kết các thông tin công bố trên đây là đúng sự thật và hoàn toàn chịu trách nhiệm trước pháp luật về nội dung các thông tin đã công bố.

HDBank encloses relevant information and commits that the information stated above is true and takes full responsibilities legally for the contents of the information disclosed.



Nơi nhận:

Recipients:

- Ủy ban Chứng khoán Nhà nước
- State Securities Commission
- Sở Giao dịch Chứng khoán Tp.HCM
- Ho Chi Minh City Stock Exchange
- Lưu: Văn thư
- Filed: BOD's Secretary

NGÂN HÀNG TMCP PHÁT TRIỂN TP.HCM
HCMC DEVELOPMENT J.S.COMMERCIAL BANK



GIÁM ĐỐC TÀI CHÍNH
CHIEF FINANCIAL OFFICER

PHẠM VĂN ĐẦU



Press Release

HDBank officially receives the mandatory transfer of DongA Bank, marking the beginning of a period of stable development for DongA Bank

On January 17, 2025, the State Bank of Vietnam (SBV) announced the Decision to mandatorily transfer DongA Bank to Ho Chi Minh City Development Joint Stock Commercial Bank (HDBank) in accordance with the Plan approved by the Government. This is a measure within the Restructuring Credit Institutions Project, aimed at addressing existing issues and promoting a healthy banking sector, as directed by the Party and Government.

HDBank, with 35 years of experience, a solid financial foundation and prestige, was entrusted by the SBV and the Government to implement this scheme. After the mandatory transfer, DongA Bank operates as a one-member limited liability bank under the management of HDBank, as entrusted by the State Bank of Vietnam, ensuring the legitimate rights and interests of depositors and customers. DongA Bank remains a separate legal entity and does not consolidate its financial statements with HDBank. DongA Bank is managed and supported by HDBank to gradually restore normal operations, and improve its financial situation.

This measure also provides an opportunity for HDBank to expand its operations, increase credit growth, and develop new business models.

DongA Bank will receive support from HDBank in accordance with the law to ensure an effective mandatory transfer process. HDBank has a proven track record of successfully implementing restructuring and M&A projects, ensuring the safety and effectiveness of these transactions while promoting stability and growth for all parties involved. HDBank is committed to leveraging its resources and extensive restructuring expertise to assist DongA Bank in strengthening and restoring its operations, addressing existing challenges, and transforming DongA Bank into a financially sound, secure, and sustainable bank. This will safeguard the interests of the bank's employees and deliver greater benefits to customers and partners.