

Warrant name: MBB.KIS.M.CA.T.09
 Company name KIS Viet Nam Securities Corporation
 Subject Announcement of adjustment of covered warrants

Content:

KIS Viet Nam Securities Corporation announces the adjustment of covered warrants as follows:

1. Issuer:	KIS Viet Nam Securities Corporation
Warrant code:	CMBB2408
Name (code) of underlying security:	MBB
	Military Commercial Joint Stock Bank
Issuer of underlying security:	
Warrant type (call/put):	Call
Warrant style:	European-style
Method of exercise (cash/ transfer of underlying security):	Cash
Duration:	4 months
Expiration date:	March 28, 2025
Adjustment date:	January 06, 2025
Reason:	Military Commercial Joint Stock Bank makes the cash d payment

Old exercise price	(1)	27,777 VND
Old conversion ratio	(2)	5 : 1
The unadjusted reference price of the underlying asset on the ex-dividend date	(3)	24,400 VND
The adjusted reference price of the underlying asset on the ex-dividend date	(4)	21,200 VND
New exercise price	(5) = (1) x [(4)/(3)]	24,134. VND
New conversion ratio	(6) = (2) x [(4)/(3)]	4.4343 : 1

ividend