

Warrant name: MBB.KIS.M.CA.T.10
Company name KIS Viet Nam Securities Corporation
Subject Announcement of adjustment of covered warrants

Content:

KIS Viet Nam Securities Corporation announces the adjustment of covered warrants as follows:

1. Issuer:	KIS Viet Nam Securities Corporation
Warrant code:	CMBB2409
Name (code) of underlying security:	MBB
Issuer of underlying security:	Military Commercial Joint Stock Bank
Warrant type (call/put):	Call
Warrant style:	European-style
Method of exercise (cash/ transfer of underlying security):	Cash
Duration:	7 months
Expiration date:	June 30, 2025
Adjustment date:	January 06, 2025
Reason:	Military Commercial Joint Stock Bank makes the cash d payment

Old exercise price	(1)	28,888 VND
Old conversion ratio	(2)	5 : 1
The unadjusted reference price of the underlying asset on the ex-dividend date	(3)	24,400 VND
The adjusted reference price of the underlying asset on the ex-dividend date	(4)	21,200 VND
New exercise price	(5) = (1) x [(4)/(3)]	25,999. VND
New conversion ratio	(6) = (2) x [(4)/(3)]	4.4343 : 1

ividend