

Warrant name: MBB.ACBS.Call.EU.Cash.12M.50
 Company name ACB Securities Company Ltd.
 Subject Announcement of adjustment of covered warrants

Content:

ACB Securities Company Ltd. announces the adjustment of covered warrants as follows:

1. Issuer:	ACB Securities Company Ltd.
Warrant code:	CMBB2402
Name (code) of underlying security:	MBB
Issuer of underlying security:	Military Commercial Joint Stock Bank
Warrant type (call/put):	Call
Warrant style:	European-style
Method of exercise (cash/ transfer of underlying security):	Cash
Duration:	12 months
Expiration date:	May 21, 2025
Adjustment date:	January 07, 2025
Reason:	Military Commercial Joint Stock Bank makes the cash d payment

Old exercise price	(1)	23,483 VND
Old conversion ratio	(2)	1.9569 : 1
The unadjusted reference price of the underlying asset on the ex-dividend date	(3)	24,400 VND
The adjusted reference price of the underlying asset on the ex-dividend date	(4)	21,200 VND
New exercise price	(5) = (1) x [(4)/(3)]	20,403. VND
New conversion ratio	(6) = (2) x [(4)/(3)]	1.7003 : 1

ividend