

Warrant name: MBB.ACBS.CALL.EU.CASH.12M.58
Company name ACB Securities Company Ltd.
Subject Announcement of adjustment of covered warrants

Content:

ACB Securities Company Ltd. announces the adjustment of covered warrants as follows:

1. Issuer:	ACB Securities Company Ltd.
Warrant code:	CMBB2407
Name (code) of underlying security:	MBB
Issuer of underlying security:	Military Commercial Joint Stock Bank
Warrant type (call/put):	Call
Warrant style:	European-style
Method of exercise (cash/ transfer of underlying security):	Cash
Duration:	12 months
Expiration date:	November 04, 2025
Adjustment date:	January 07, 2025
Reason:	Military Commercial Joint Stock Bank makes the cash d payment

Old exercise price	(1)	26,000 VND
Old conversion ratio	(2)	2 : 1
The unadjusted reference price of the underlying asset on the ex-dividend date	(3)	24,400 VND
The adjusted reference price of the underlying asset on the ex-dividend date	(4)	21,200 VND
New exercise price	(5) = (1) x [(4)/(3)]	22,590. VND
New conversion ratio	(6) = (2) x [(4)/(3)]	1.7377 : 1

ividend