

Code	YEG
Company name	Yeah1 Group Corporation
Date	01/07/2025
Subject	Plan for share public offering

Content:

On January 07, 2025, Yeah1 Group Corporation announces the plan for share public offering as follows:

- Record date: January 20, 2025
- Expected issue volume: 54,800,581 shares
- Offering price: VND 10,000/share
- Exercise ratio: 100:40 (shareholder who owns 01 share will receive 01 right, and with every 100 rights will be entitled to purchase 40 new shares)
- Rounding principal: the distributed shares will be rounded down to unit. The fractional shares, unsold shares will be distributed to other investors at a price which is not lower than that offered to existing shareholders.
- Transfer restriction:
 - + The rights should be transferred only once
 - + The shares offered to existing shareholders and the fractional shares offered to other investors are freely transferable
 - + The unsold shares offered to other investors will be restricted within 01 year from the ending date of the issuance
- Time for right transference: from February 03, 2025 to February 20, 2025
- Time for subscription and payment: from February 03, 2025 to March 03, 2025
- Bank for blocking depository:
 - + Account holder: Yeah1 Group Corporation
 - + Account number: 116002980287
 - + Bank: Vietinbank - Gia Dinh branch.

