

Code	VCI
Company name	Vietcap Securities Joint Stock Company
Date	11/14/2025
Subject	Approval of the private share issuance

Content:

On November 14, 2025, Vietcap Securities Joint Stock Company issued the Board resolution. Accordingly, the Board of Directors approved the following contents:

1. Approval of the private placement of shares:
 - Issuer: Vietcap Securities Joint Stock Company
 - Stock name: Vietcap Securities Joint Stock Company
 - Stock code: VCI
 - Stock type: common share
 - Par value: VND10,000/share
 - Charter capital before the issuance: VND7,226,000,000,000
 - Number of outstanding shares: 722,600,000 shares
 - Number of treasury shares: 0 shares
 - Number of shares expected to be issued: 127,500,000 shares
 - Total issuance value (at par value): VND1,275,000,000,000
 - Expected charter capital after the issuance: VND8,501,000,000,000
 - Expected stock volume after the issuance: 850,100,000 shares
 - Offering price: VND31,000/share
 - Expected mobilization amount after the issuance: VND3,952,500,000,000
 - Number of investors to be participated in the issuance: 69 investors
 - Time for transfer restriction: 01 year from the ending of the offering
 - Expected implementation time: 2025 or Quarter 1/2026, after being approved by the State Securities Commission of Vietnam (SSC).
2. Approve the plan for the proceeds usage from the offering:

The expected proceeds of VND3,952,500,000,000 from the offering will be used for margin loans and additional capital for proprietary trading activities.