

<b>Code</b>	<b>CII</b>
<b>Company name</b>	Ho Chi Minh City Infrastructure Investment Joint Stock Company
<b>Date</b>	12/24/2025
<b>Subject</b>	Approval of the private bond issuance

**Content:**

Ho Chi Minh City Infrastructure Investment Joint Stock Company announces the following information:

1. The Board resolution No. 166/NQ-HDQT approving the plan for the private placement of bonds:
  - Bond type: corporate bond, non-convertible, non-warranted, secured bonds
  - Expected offering volume: 2,800 bonds
  - Expected offering value (at par value): VND 280,000,000,000
  - Term: 60 months
  - Issuance purpose: to restructure the issuer's debt.
2. The Board resolution No. 167/NQ-HDQT approving the plan for the private placement of bonds:
  - Bond type: corporate bond, non-convertible, non-warranted, payment guarantee by a credit institution.
  - Expected offering volume: 5,000 bonds
  - Expected offering value (at par value): VND 500,000,000,000
  - Term: 60 months
  - Issuance purpose: to invest in the Ho Chi Minh City – Trung Luong – My Thuan Expressway project.