

<b>Code</b>	<b>HDC</b>
<b>Company name</b>	Ba Ria – Vung Tau House Development Joint Stock Company
<b>Date</b>	12/25/2025
<b>Subject</b>	Result of the public offering of bonds

**Content:**

On December 25, 2025, Ba Ria – Vung Tau House Development Joint Stock Company reports the result of the public offering of bonds to existing shareholders as follows:

1. Information of the public offering of bonds:

- Bond code: HDC425001
- Bond type: convertible bond, unsecured, without warrant
- Par value: VND 100,000/bond
- Offering volume: 4,999,999 bonds
- Offering value (at par value): VND 499,999,900,000
- Term: 02 years
- Interest rate: 10%/year
- Interest payment term: once every 6 months
- Offering price: VND 100,000/bond
- Exercise ratio: 35,671:1,000 (shareholder who owns 35,671 shares will be entitled to purchase 1,000 bonds. The rights should be transfer only once)
- Subscription and payment time:
  - + For the initial offering to existing shareholders: from November 19, 2025 to December 12, 2025
  - + For selling the undistributed bonds: from December 22, 2025 to 15:00 December 25, 2025
- Ending date: December 25, 2025
- Expected trading date: January 2026 - February 2026.

2. Summary:

- Distributed volume: 4,999,999 bonds, equivalent to 100% of offering volume
- Total proceeds from the offering: VND 499,999,900,000
- Total expense: VND 1,223,100,000
- Net proceeds from the offering: VND 498,776,800,000.