

Code	TCO
Company name	TCO Holdings Joint Stock Company
Date	02/07/2025
Subject	Resolution of General Meeting of Shareholders

Content:

On February 07, 2025, TCO Holdings Joint Stock Company announces the Resolution of General Meeting of Shareholders to approve the following issues:

1. Approve the cancellation of the private placement plan of convertible bonds in 2024.
2. Approve the 2025 private placement plan of convertible bonds:
 - Issuer: TCO Holdings Joint Stock Company
 - Bond name: TCO Holdings Joint Stock Company (convertible bonds)
 - Bond form: book entry
 - Par value: VND 100,000,000/bond
 - Number of issues: 01 phase
 - Offering price: 100% par value
 - Issuance volume: 2,600 bonds
 - Estimated issuance value (at par value): VND 260,000,000,000
 - Term: 01 year
 - Maturity date: round 01 year from the issue date
 - Estimated issuance time: 2025
 - Estimated nominal interest rate: 9%/year.
 - Convertible price: VND10,000/share
 - Convertible ratio: = par value (bond)/convertible price.