



NGÂN HÀNG TMCP ĐẦU TƯ
VÀ PHÁT TRIỂN VIỆT NAM
*BANK FOR INVESTMENT AND
DEVELOPMENT OF VIETNAM, JSC.*

CỘNG HOÀ XÃ HỘI CHỦ NGHĨA VIỆT NAM
Độc lập - Tự do - Hạnh phúc
THE SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness

Số: 846/BIDV-TKHHĐQT&QHCB
CBTT hồ sơ đăng ký chào bán cổ phiếu
riêng lẻ của BID
Re: *BID's private share offering
registration application*

Hà Nội, ngày 11 tháng 02 năm 2025
Hanoi, February 11th 2025

CÔNG BỐ THÔNG TIN BẤT THƯỜNG
EXTRAORDINARY INFORMATION DISCLOSURE

Kính gửi:

- Ủy ban Chứng khoán Nhà nước;
- Sở Giao dịch chứng khoán Việt Nam;
- Sở Giao dịch chứng khoán TP HCM;
- Sở Giao dịch chứng khoán Hà Nội.

To:

- *State Securities Commission;*
- *Vietnam Stock Exchange;*
- *Ho Chi Minh Stock Exchange;*
- *Hanoi Stock Exchange.*

1. Tên tổ chức/*Name of organization*: Ngân hàng Thương mại Cổ phần Đầu tư và Phát triển Việt Nam/*Bank for Investment and Development of Vietnam, JSC.* (BIDV)

- Mã chứng khoán/*Stock code*: BID

- Địa chỉ/*Address*: Tháp BIDV, 194 Trần Quang Khải, Hoàn Kiếm, Hà Nội/*BIDV Tower, 194 Tran Quang Khai road, Hoan Kiem district, Ha Noi*

- Điện thoại liên hệ/*Tel*: (84-24) 2220 5544

Fax: (84-24) 2220 0399

- E-mail: nhadautu@bidv.com.vn

2. Nội dung thông tin công bố/*Contents of disclosure*:

Ngân hàng TMCP Đầu tư và Phát triển Việt Nam công bố thông tin Văn bản số 661/UBCK-QLCB của Ủy ban Chứng khoán Nhà nước ngày 11/02/2025 v/v hồ sơ đăng ký chào bán cổ phiếu riêng lẻ của BID như đính kèm.

Joint Stock Commercial Bank for Investment and Development of Vietnam announced Document No. 661/UBCK-QLCB dated February 11th 2025 regarding BID's private share offering registration application as attached.

3. Thông tin này đã được công bố trên trang thông tin điện tử của ngân hàng vào ngày 11/02/2025 tại đường dẫn <https://www.bidv.com.vn/vn/quan-he-nha-dau-tu/This>

information was published on the bank's website on February 11th 2025, as in the links <https://www.bidv.com.vn/en/quan-he-nha-dau-tu>

Chúng tôi xin cam kết các thông tin công bố trên đây là đúng sự thật và hoàn toàn chịu trách nhiệm trước pháp luật về nội dung các thông tin đã công bố/*We hereby certify that the information provided is true and correct and we bear the full responsibility to the law./*

Nơi nhận/Recipient:

- Như trên/*As above;*
- Lưu TKHQQT&QHCD, VP/
Archive: Board of Directors
Secretariat & Investor Relations,
BIDV Office.

**NGƯỜI ĐƯỢC ỦY QUYỀN CÔNG BỐ THÔNG TIN
PHÓ TỔNG GIÁM ĐỐC
PERSON AUTHORIZED TO DISCLOSE
INFORMATION
SENIOR EXECUTIVE VICE PRESIDENT**



[Handwritten Signature]
Trần Phương

MINISTRY OF FINANCE
STATE SECURITIES COMMISSIONSOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness

No: 661/UBCK-QLCB
Re: BID's private share offering
registration application

Hanoi, February 11th 2025

To: Joint Stock Commercial Bank for Investment and Development of Vietnam

Regarding the registration application for private share offering of Joint Stock Commercial Bank for Investment and Development of Vietnam (the Bank) (Stock code: BID, listed on HOSE) according to the Private Stock Offering Registration Certificate dated January 23rd 2025, State Securities Commission (SSC) has the following opinion:

1. Organizations and individuals participating in the process of preparing the share offering registration application are responsible before the law for the legality, accuracy, truthfulness and completeness of the applications as prescribed in clause 1 Article 11a of the Law on Securities supplemented in clause 4 Article 1 of Law No. 56/2024/QH15 dated November 29th 2024 amending Law on Securities, Law on Accounting, Law on Independent audit, Law on State Budget, Law on Management and use of public property, Law on Tax administration, Law on Personal income tax, Law on National reserves, Law on Penalties for administrative violations.

2. SSC announced the receipt of the Bank's private share offering registration application on SSC's website at: www.ssc.gov.vn.

3. The plan to offer private shares is implemented according to the Resolution of the 2024 Annual General Meeting of Shareholders No. 485/2024/NQ-DHDCD dated April 27th 2024; Resolution of Board of Directors No. 28/NQ-BIDV dated January 07th 2025; Resolution of Board of Directors No. 31/NQ-BIDV dated January 07th 2025 and legal regulations.

4. Within 10 days from the end of the private share offering, the Bank is requested to report to SSC the results of the offering, along with confirmation of the balance of the Bank where the escrow account is opened regarding the proceeds from the offering as prescribed in clause 4 Article 48 of Decree No. 155/2020/ND-CP.

SSC notifies the Bank for information and implementation./.

Recipient:

- As above;
- Chairman of the SSC (to report);
- Vice Chairman H.V.Thu (to report);
- Department of Public Supervision;
- HOSE;
- VSDC;
- SSI Securities Corporation;
- Archive: Office, Offering Management (09 copies)

**BY ORDER OF THE CHAIRMAN
DIRECTOR OF SECURITIES OFFERING
MANAGEMENT DEPARTMENT**

(Signed and sealed)

Khuong Tien Hung