

Name of warrant TCB.VIETCAP.M.AU.T.A6
Company name Vietcap Securities Joint Stock Company
Subject Decision on initial listing

Content:

On February 06, 2025, the Hochiminh Stock Exchange issued Decision No.75/QD-SGDHCM to allow Vietcap Securities Joint Stock Company to list its covered warrant on the exchange:

I. Issuer of warrant:

1. Issuer: Vietcap Securities Joint Stock Company
2. Short name: VIETCAP
3. Head office: Floor 15, Bitexco Tower – No 02 Hai Trieu street, district 1, HCM city

II. Security:

1. Security type: covered warrant
2. Warrant name: Warrant TCB.VIETCAP.M.AU.T.A6
3. Warrant code: CTCB2505
4. ISIN code: VNOCTCB25058
5. Issuer of underlying security: Vietnam Technological and Commercial Joint Stock Bank
6. Underlying security: TCB
7. Warrant type (call/put): Call
8. Warrant style: European-style
9. Method of exercise: Cash
10. Duration: 6 months
11. Expiration date: June 30, 2025
12. Conversion ratio: 2 : 1
13. Exercise price (exercise index): 26,400. VND
14. Quantity of the warrants registered for listing: 5,000,000
15. Official trading date: February 10, 2025