

**Name of warrant** TPB.VIETCAP.M.AU.T.A3  
**Company name** Vietcap Securities Joint Stock Company  
**Subject** Decision on initial listing

Content:

On February 06, 2025, the Hochiminh Stock Exchange issued Decision No.81/QD-SGDHCM to allow Vietcap Securities Joint Stock Company to list its covered warrant on the exchange:

**I. Issuer of warrant:**

1. Issuer: Vietcap Securities Joint Stock Company  
2. Short name: VIETCAP  
3. Head office: Floor 15, Bitexco Tower – No 02 Hai Trieu street, district 1, HCM city

**II. Security:**

1. Security type: covered warrant  
2. Warrant name: Warrant TPB.VIETCAP.M.AU.T.A3  
3. Warrant code: CTPB2501  
4. ISIN code: VNOCTPB25019  
5. Issuer of underlying security: Tien Phong Commercial Joint Stock Bank  
6. Underlying security: TPB  
7. Warrant type (call/put): Call  
8. Warrant style: European-style  
9. Method of exercise: Cash  
10. Duration: 6 months  
11. Expiration date: June 30, 2025  
12. Conversion ratio: 1 : 1  
13. Exercise price (exercise index): 17,700. VND  
14. Quantity of the warrants registered for listing: 5,000,000  
15. Official trading date: February 10, 2025