
No: 53/NQ-HĐQT

Thai Nguyen, February 17, 2025

**RESOLUTION OF THE BOARD OF DIRECTORS
TNG INVESTMENT AND TRADING JOINT STOCK COMPANY**
*Regarding: Change of the plan for the use of funds raised from the public bond issuance
(Bond Code: TNG124027)*

BOARD OF DIRECTORS

Pursuant to the Enterprise Law No. 59/2020/QH14 passed by the National Assembly of Vietnam on June 17, 2020, and its implementing guidelines;

Pursuant to Decree No. 155/2020/ND-CP dated December 31, 2020, of the Government detailing the implementation of some provisions of the Securities Law;

Pursuant to Circular No. 118/2020/TT-BTC dated December 31, 2020, guiding some contents on securities issuance, public offering, share buyback, registration as a public company, and cancellation of public company status;

Pursuant to the Charter of TNG Investment and Trading Joint Stock Company (“the Company” or “Issuer”);

Pursuant to the Resolution of the Annual General Meeting of Shareholders in 2023, No. 505/2023/NQ-ĐHĐCĐ dated April 23, 2023;

Pursuant to the Resolution of the Annual General Meeting of Shareholders in 2024, No. 190/2024/NQ-ĐHĐCĐ dated April 21, 2024;

Pursuant to the Resolution of the Board of Directors No. 1106.01/NQ-HĐQT dated June 11, 2024, approving the full bond issuance plan;

Pursuant to the Resolution of the Board of Directors No. 1908.01/NQ-HĐQT dated August 19, 2024, amending and supplementing the contents of Board of Directors’ Resolution No. 1106.01/NQ-HĐQT dated June 11, 2024;

Pursuant to the meeting minutes of the Board of Directors of TNG Investment and Trading Joint Stock Company on the same day.

RESOLUTION

Article 1. The BOD of TNG Investment and Trading Joint Stock Company (“TNG”) agreed to adjust the Detailed Capital Usage Plan for the payment of raw materials and services during the bond issuance as per the Certificate of Public Bond Issuance Registration No.

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162/GCN-UBCK issued by the State Securities Commission on October 29, 2024, as follows:

1. Original plan before adjustment

No	Suppliers	Amount(billion VND)	Expected disbursement time	
2.1	CÔNG TY TRÁCH NHIỆM HỮU HẠN YKK VIỆT NAM – CHI NHÁNH HÀ NAM	51	In 2024-2025, after the Company is allowed to use the proceeds from the Bond offering in accordance with regulations	
2.2	Công ty CP SX&TM Việt Hàn TLP	30		
2.3	Công ty TNHH Sản xuất và Thương mại Trung Dũng	10		
2.4	Chi nhánh công ty TNHH Coats Phong Phú	5		
2.5	Cty TNHH Avery Dennison Ris Việt Nam	5		
2.6	CÔNG TY TNHH BUILD - UP VIỆT NAM CHI NHÁNH 2	5		
2.7	CÔNG TY CỔ PHẦN VP BÌNH MINH	5		
2.8	Cty TNHH Mainetti (Việt Nam)	5		
2.9	Công ty TNHH nhãn mác và bao bì Maxim Việt Nam	5		
2.10	Công ty cổ phần dệt Trần Hiệp Thành	5		
2.11	CHI NHÁNH CÔNG TY TNHH AVERY DENNISON RIS VIỆT NAM TẠI TỈNH BẮC NINH	5		
2.12	CN CTCP dịch vụ hàng hải hàng không con Cá Heo	5		
2.13	CÔNG TY CỔ PHẦN DỆT TQT	4		
2.14	Công Ty TNHH SX và TM Tổng hợp Hưng Thành	4		
2.15	Công ty TNHH Bao Bì Nexgen Việt Nam	4		
2.16	Công ty Cổ phần Dệt Toàn cầu	4		
2.17	CÔNG TY TNHH SẢN XUẤT PHỤ LIỆU MAY HÙNG PHÁT HN	3		
2.18	Công ty TNHH Việt Nam Paiho	3		
2.19	Công Ty TNHH Thái Bình Nguyên VN	2		
2.20	CÔNG TY TNHH IN THÊU TÂN HÙNG NGỌC	2		
2.21	Công ty TNHH Việt Phú	2		
2.22	Công Ty Cổ Phần MIZA	2		
2.23	Công ty TNHH tiếp vận Thái Dương	2		
2.24	CTCP đầu tư và phát triển hàng hải Bình Minh	2		
2.25	Bưu điện tỉnh Thái Nguyên	2		
2.28	CÔNG TY TNHH NATCO VIỆT NAM	2		
2.29	CÔNG TY TNHH ĐẦU TƯ VÀ PHÁT TRIỂN ĐỒNG TIẾN THỊNH	1		
2.30	CÔNG TY TNHH R-PAC VIETNAM	1		
Total Payment for raw materials and services		176		



2. Adjusted plan after the change:

Unit: Dong

No	Suppliers	Amount	Note	Expected disbursement time
2.1	CÔNG TY TRÁCH NHIỆM HỮU HẠN YKK VIỆT NAM – CHI NHÁNH HÀ NAM	61.453.803.065	10.453.803.065	
2.2	Công ty CP SX&TM Việt Hàn TLP	30.000.000.000	0	
2.3	Công ty TNHH Sản xuất và Thương mại Trung Dũng	12.000.000.000	2.000.000.000	
2.4	Chi nhánh công ty TNHH Coats Phong Phú	5.000.000.000	0	
2.5	Cty TNHH Avery Dennison Ris Việt Nam	5.000.000.000	0	
2.6	CÔNG TY TNHH BUILD - UP VIỆT NAM CHI NHÁNH 2	4.409.461.813	- 590.538.187	
2.7	CÔNG TY CỔ PHẦN VP BÌNH MINH	5.000.000.000	0	
2.8	Cty TNHH Mainetti (Việt Nam)	5.000.000.000	0	
2.9	Công ty TNHH nhãn mác và bao bì Maxim Việt Nam	3.247.566.485	- 1.752.433.515	
2.10	Công ty cổ phần dệt Trần Hiệp Thành	5.000.000.000	0	
2.11	CHI NHÁNH CÔNG TY TNHH AVERY DENNISON RIS VIỆT NAM TẠI TỈNH BẮC NINH	5.000.000.000	0	
2.12	CN CTCP dịch vụ hàng hải hàng không con Cá Heo	3.957.827.874	- 1.042.172.126	
2.13	CÔNG TY CỔ PHẦN DỆT TQT	4.000.000.000	0	
2.14	Công Ty TNHH SX và TM Tổng hợp Hưng Thành	2.578.950.036	- 1.421.049.964	
2.15	Công ty TNHH Bao Bì Nexgen Việt Nam	522.304.704	- 3.477.695.296	
2.16	Công ty Cổ phần Dệt Toàn cầu	3.992.720.725	- 7.279.275	
2.17	CÔNG TY TNHH SẢN XUẤT PHỤ LIỆU MAY HÙNG PHÁT HN	3.000.000.000	0	
2.18	Công ty TNHH Việt Nam Pailho	3.000.000.000	0	
2.19	Công Ty TNHH Thái Bình Nguyên VN	2.000.000.000	0	
2.20	CÔNG TY TNHH IN THÊU TÂN HÙNG NGỌC	2.000.000.000	0	
2.21	Công ty TNHH Việt Phú	0	- 2.000.000.000	

In 2024-2025, after the Company is allowed to use the proceeds from the Bond offering in accordance with regulations

No	Suppliers	Amount	Note	Expected disbursement time
2.22	Công Ty Cổ Phần MIZA	2.000.000.000	0	
2.23	Công ty TNHH tiếp vận Thái Dương	670.933.260	- 1.329.066.740	
2.24	CTCP đầu tư và phát triển hàng hải Bình Minh	2.000.000.000	0	
2.25	Bưu điện tỉnh Thái Nguyên	1.483.423.985	- 516.576.015	
2.28	CÔNG TY TNHH NATCO VIỆT NAM	1.683.008.053	- 316.991.947	
2.29	CÔNG TY TNHH ĐẦU TƯ VÀ PHÁT TRIỂN ĐỒNG TIẾN THỊNH	1.000.000.000	0	
2.30	CÔNG TY TNHH R-PAC VIETNAM	1.000.000.000	0	
	Total Payment for raw materials and services	176.000.000.000	0	



3. Reason for adjustment: To enhance the effectiveness of utilizing funds raised from the bond issuance to pay suppliers for raw materials due for payment, supporting the actual production and business needs of the Company.

Article 2. Assign the Chairman of the Board of Directors and the CEO of the Company to directly organize and implement the related tasks and disclose information in accordance with current regulations.

Article 3. The members of the Board of Directors, the CEO, and relevant departments of the Company are responsible for implementing this Resolution.

Article 4. This Resolution shall take effect from the date stated at the beginning of the Resolution.

CHAIRMAN OF BOARD OF DIRECTORS



CHỦ TỊCH
NGUYỄN VĂN THỜI