

**Code**                    **MIG**  
**Company name**        Military Insurance Corporation  
**Date**                     02/17/2025  
**Subject**                Result of share public offering

**Content:**

On February 17, 2025, Military Insurance Corporation reports the result of public offering as follows:

I. Stock in the public offering:

1. Stock name: Military Insurance Corporation share
2. Stock type: common share
3. Offering volume: 25,900,875 shares
4. Offering price: VND 10,000/share
5. Estimated mobilized capital: VND 259,008,750,000
6. Time for subscription and payment:
  - To offer shares to existing shareholders: from December 18, 2025 to January 08, 2025
  - To distribute the fractional shares, unsold shares: from January 20, 2025 to February 10, 2025
7. Ending date: February 10, 2025
8. Estimated time for transferring shares: March 2025.

II. Result of the public offering:

<b>Investor</b>	<b>Offering price (VND/ share)</b>	<b>Offering volume (share)</b>	<b>Registered volume (share)</b>	<b>Distributed volume (share)</b>	<b>Number of investors (person)</b>	<b>Distributed investors (person)</b>	<b>Undistributed investors (person)</b>	<b>Remaining shares (share)</b>	<b>Distributed ratio (%)</b>
1	2	3	4	5	6	7	8=6-7	9=3-5	10
1. To offer shares to the public	10,000	25,900,875	25,334,230	25,344,230	2,613	2,613	0	556,645	97.85
2. To handle the undistributed shares	10,000	556,645	556,645	556,645	1	1	0	0	2.15
<b>Total</b>		<b>25,900,875</b>	<b>25,900,875</b>	<b>25,900,875</b>	<b>2,613</b>	<b>2,613</b>	<b>0</b>	<b>0</b>	<b>100</b>
1. Local investors	10,000	21,521,117	21,611,710	21,611,710	2,473	2,473	0	0	83.44
2. Foreign investors	10,000	4,378,100	4,289,165	4,289,165	140	140	0	88,935	16.56
<b>Total</b>		<b>25,900,875</b>	<b>25,900,875</b>	<b>25,900,875</b>	<b>2,613</b>	<b>2,613</b>	<b>0</b>	<b>0</b>	<b>100</b>

III. Summary result:

1. Total distributed shares: 25,900,875 shares, accounting for 100% of total shares to be offered
2. Total proceeds from the offering: VND 259,008,750,000
3. Total expenses: VND 270,100,000
4. Total net proceeds after the public offering: VND 258,738,650,000

IV. Capital structure from public offering:

No.	Item	Shareholders volume	Stock volume (share)	Total value based on par value (VND)	Ownership ratio (%)
<b>I</b>	<b>Local investors, Foreign investors</b>				
<b>1</b>	<b>Local investors</b>	<b>5,683</b>	<b>165,096,285</b>	<b>1,650,962,850,000</b>	<b>83.14</b>
1.1	State	0	0	0	0
1.2	Institution	24	142,434,556	1,424,345,560,000	71.73
1.3	Individual	5,659	22,661,729	226,617,290,000	11.41
<b>2</b>	<b>Foreign investors</b>	<b>259</b>	<b>33,477,090</b>	<b>334,770,900,000</b>	<b>16.86</b>
2.1	Institution	36	32,659,629	326,596,290,000	16.45
2.2	Individual	223	817,461	8,174,610,000	0.41
	<b>Total (I)</b>	<b>5,942</b>	<b>198,573,375</b>	<b>1,985,733,750,000</b>	<b>100</b>

<b>II</b>	<b>Foundation shareholders, major shareholders and other shareholders</b>				
1	Foundation shareholders	1	136,327,683	1,363,276,830,000	68.65
2	Major shareholders	2	156,028,016	1,560,280,160,000	78.57
3	Shareholders holds less than 5% of number of outstanding voting shares	5,940	42,545,359	425,453,590,000	21.43
	<b>Total (II)</b>	<b>5,942</b>	<b>198,573,375</b>	<b>1,985,733,750,000</b>	<b>100</b>

V. List and owning ratio of major shareholders:

<b>No.</b>	<b>Name of investor</b>	<b>Owning volume (share)</b>	<b>Ratio (%)</b>
1	Military Commercial Joint Stock Bank	136,327,683	68.65
2	PYN ELITE FUND (NON-UCITS)	19,700,333	9.92